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Quick changeovers with a minimum of downtime are critical in the packaging industry. Without the ability to make those changeovers fast, companies risk disappointing their customers and damaging their own bottom lines. Here are the latest technologies helping packagers compete.

.1050

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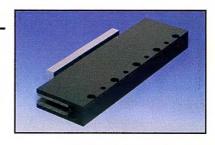


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Paul E. Teague Chief Editor

Servo motors, software, and other technologies are simplifying changeovers on packaging lines

or increased efficiency, and to meet the demands of consumers, companies must be able to quickly change their packaging lines to accommodate different sizes and shapes of packages. No longer can they survive with the downtime formerly associated with these changeovers-the realities of today's marketplace simply won't allow that. In this special Design News supplement, we describe the new technologies that are changing the packaging industry.

First, Contributing Editor Vickie McConnell provides an overview of trends in packaging technology and the impact that technology is having on the industry. Next, contributor Alice Lium describes the latest in servo motor technology and how packagers are using it to improve speed and gain flexibility. Senior Editor Charles J. Murray follows with an inside story on how Klockner incorporated servos in a new cartoning machine to improve performance for customers such as Kraft and Nabisco.

Next up, Contributing Editor David Stern describes the latest in software for packaging applications. Then, Contributing Editor Yvonne Bernard reminds us of the latest enhancements in the traditional mechanical technologies in packaging, such as brakes and clutches. Finally, we have an interview with Dan Throne, packaging industry business manager for the Indramat Division of Mannesmann Rexroth. All in all, we think you'll find this supplement a comprehensive and informative document. Let us know your opinion.

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Inside

Automation advances drive equipment design

Servos, software, and systems integrators are helping OEMs engineer electronic solutions and enhance core manufacturing technology By Vicki P. McConnell, Contributing Editor



Servos add brains to packaging machinery.....S•19

Through-put, reproduceability, maintenance, flexibility, and even safety improve By Alice Lium, Contributing Editor

Cartoning machine enables quick changeoversS•33

By replacing cams, chains, sprockets, and pulleys with servo systems, engineers from Klockner



Packaging Machinery created a smaller, faster, more reliable, and more flexible cartoning machine By Charles J. Murray, Senior Editor, Design News

Software 'evolutionizes' packaging ...

It increases productivity and production volume By David Stern. Contributing Editor



■ Mechanical **Technologies Pack** Energy Savings S•47

Advances in brakes and clutches help packagers react to customer needs By Yvonne F. Bernard, Contributing Editor

ProductsS•51

Advertiser Index..S.55

Q&A: Open, modular, and scalable controls propel packaging profits \$ • 56

A discussion with Dan Throne, Packaging Business Unit Manager at Indramat Div., Mannesmann Rexroth

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Automation advances drive equipment design

Servos, software, and systems integrators are helping OEMs engineer electronic solutions and enhance core manufacturing technology

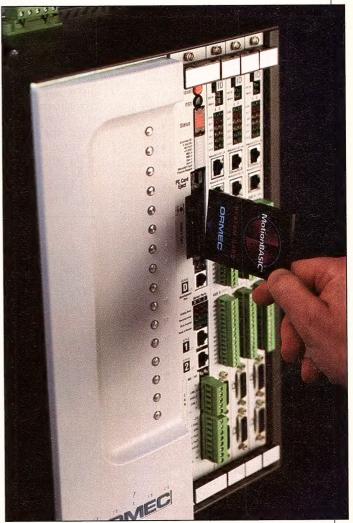
Vicki P. McConnell, Contributing Editor

he technology evolution in the packaging industry away from mechanical line shafts and geartrains and toward electronically automated machines has reached a midway point. Servo-driven motion control systems, user-friendly and programmable software, and factory network protocols are bringing the once future vision of global machine connectivity closer at hand.

That's the consensus of OEMs and motion control system suppliers surveyed here. They report that the goal of packagers is to plug in modular automation electronics, program them easily with nominal debug, and restart production lines at faster operating speeds for increased throughput. From high-speed servo motors to feeders, fillers, sealers, baggers, and cartoners—with labelers, inserters, conveyors, robots, and weigher/inspectors in between—packagers also want real-time monitoring, on-line multi-layered diagnostics, and remote troubleshooting. Beyond that, they want rapid changeover capability to produce various product sizes, shapes, and volumes.

These demands have pushed OEM engineers in the direction of consumer product trends by designing "plug-and-play" automation features into packaging equipment. Of paramount importance: the ability to add precise, fast axes of motion; and to achieve ready connectivity or controller communication among various machines—often from multiple vendors.

Plug-and-play hardware elements delivering this level of



Plug 'n play: ORMEC's MotionBASIC system card fits easily into motion-controller hardware, incorporating setup parameters and user data along with PC and factory network links.

■ VENDOR-SUPPLIED CASE HISTORY

Performance upgrade at minimal expense

A manufacturer of multiple-axis machinery (as many as 20 axes per machine) began experiencing procurement and maintenance problems with a brush motor/tachometer assembly it has been using for many years.

With some 10,000 motor/tachs installed, the brush maintenance had become unacceptable. In addition, due to vendor corporate problems, the assembly became more expensive and less available as time passed.

So a decision was made: upgrade and seek an alternate source. Brushless technology was immediately considered, but would require replacement of all the servo amplifiers and the entire harness assembly in each machine, as well as the motor/tach assembly; a formidable and expensive task, especially on machines still under warranty.

Brushless technology, therefore, was ruled out, until the manufacturer became aware of MFM Technology's Brushless Plus motor technology.

MFM designed a brushless motor/tachometer assembly that allows direct replacement on the existing brush-based assembly. Both assemblies are the same length. In the volume which used to house the brush/commutator bar components for the motor and tachometer, MFM has packaged a Brushless Plus Module for the motor and the synchronous rectification circuitry for a three-phase brushless tachometer.

The motor/tachometer assembly provides a rating of 6A continuous, 12A peak; and a tachometer gradient of 7V/1,000 rpm, directly duplicating the brush motor/tach specifications.

The assembly is driven by the existing 10 KHz, PWM "H" drive amplifier, with a 120V dc bus. Since the motormounting details, pilot, and shaft match the brush assembly, they can be easily mounted on existing equipment.

And because motor life is now determined primarily by the bearing structure, the manufacturer can offer a performance upgrade at minimal expense. It has also reduced warranty costs and can switch to brushless technology on new equipment without design changes in the existing amplifiers or harness assembly. Circle 800





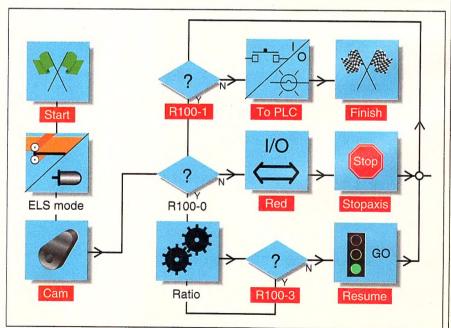
Look and feel HMIs: ORMEC's flat-panel QuickPanel touch screens make operational programming and on-the-fly changeover push-button easy with high-resolution color and alarm/status lights.

functionality include PC cards, ISA adapters, I/O, and axis modules that can be installed to provide electronic gearing, camming, and line shaft operation; as well as unlimited, filtered analog and digital I/Os. I/O command signals can be isolated to reduce error-inducing ground loops and increase noise immunity—at repeatability speeds to within 2.25 milliseconds per channel.

Software segue. Hardware makes machines perform, but the ability to

store and manipulate operating data for every production project is a software function. Adding automation on a packaging line (either in new equipment design or as a retrofit of existing machines) requires communication between vendors' proprietary and closed "firmware" (protected device-specific operating source codes) and operating software.

Third-party software packages that utilize Windows/icon-based programming (such as Microsoft's Windows,



Indramat's 'point and click' user interface with pull-down menus and functionally oriented icons runs on any IBM-compatible PC with Windows-based software.

Excel, and Basic) provide a userfriendly means for handshaking firmware and proprietary software. Among motion control system suppliers: Control Technology Corp.'s programming software is Quickstep, whereas Thomson Motion Control Div. created OMNI LINK™, Baldor Motors & Drives features MINT, Indramat provides Visual Motion, and ORMEC uses Motion Basic. Each offers a full range of features to accommodate ease and simplicity in programming.

Depending upon the production line configuration, controllers to run the software may include programmable logic controllers (PLCs), host personal computers (PCs), independent motion controllers, and human/machine interfaces (HMIs or touch screens). Advances in touch screen technology emphasize the importance of the human operator, with screens that are brighter, smaller, more portable, and can include embossed or tactile data entry and function keys. Among the latest bells and whistles are high-resolution color graphical displays, point-and-click icons, pull-down menus, and pilot lights. Progressive operating instructions may be presented as flow charts; successive function steps, tasks, or threads; intuitive two-to-three-letter commands with legends; and mapped transparent background communication; all supported by Help files. Among the common third-party HMI software packages available today are those of Intellution and Wonderware.

More axes, please. According to Mike Backman, manager of Thomson Motion Control Div. (Port Washington, NY), piece-part automation with standalone, single-axis servo motors and controllers served as a first step toward upgrading fixed-speed dedicated machines performing the repetitive, linear motions that characterize most packaging operations. However, "as packagers must now handle many different sizes of packaging in various runs per day," they are seeking multiaxis system solutions offering both discrete and coordinated control of specific motion elements.

This has resulted in one clear trend among end users: new purchases of motion control elements already begin with 3 to 5 axes specified per machineup from 1 to 3 only a few years ago, and going as high as 15 axes on a cartoner or product feed system.

More axes means more motors, with brushless, digital servos and drives taking over power transmission from traditional ac/dc rotary motors at an unprecedented level of speed, precision, and reliability. This is essential to providing rapid product changeover "where servo-driven motion control systems offer flexibility through programmable, coordinated multi-axes motion," says Backman, "such as master/slave setups where one motor follows another precisely with the controller tracking position and speed. Servo-driven linear slides also excel at repetitive motion (see sidebar)."

Additional programmable servo options include jogging, which allows any axis to move at a constant speed for



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Circle 804

Company supports

product history

Animatics produces the SmartMotor™, which began with the introductory NEMA 23 back in 1995 and has expanded to more than a dozen models in NEMA frame sizes 17, 23, 34, 42, and 56. Because of its high level of integration, the SmartMotor takes a completely different approach to motion control.

Fortunately, the SmartMotor design was a success. It won vast acclaim from industry journals, distinguished with "product of the year," "best products of 1995," and "honorable mention," among others.

Quickly following its introduction, the SmartMotor caught on in the industry because its simplicity shortened normally long customer design cycles. This drove the demand for the SmartMotor line, which lead to an expansion through to the integral horse power versions including both the 42 and 56.

The SmartMotor brushless dc servomotor was not the first innovation from Animatics. In business for more than 10 years, Animatics has won the distinction of being number 212 on the *INC500* list of the fastest-growing private companies in the nation. The company was also recognized by the *San Jose Business Journal* as being the 29th fastest-growing private company in Silicon Valley, winning the "Business Journal 100" award.

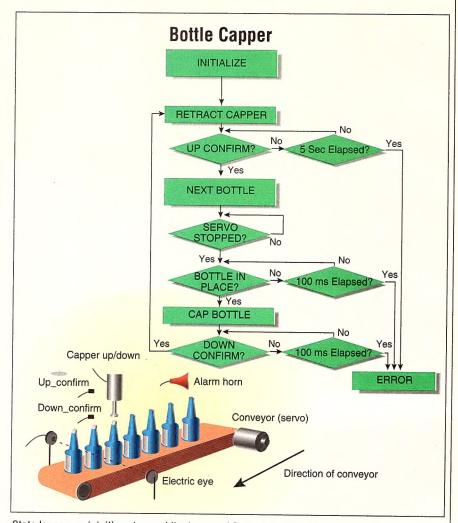
Animatics achieves these recognitions by managing a contradiction: While it is a fast-paced company with leading-edge products, it is also a solid organization still supporting products from more than 10 years ago.

When an OEM chooses a servomotion control system for a new product, more important than innovation is the promise of support over the long product life cycles.

SmartMotor 17 includes a controller, amplifier, encoder, PLC, power supplies, and a network manager. The units take up to 12A of peak current and are built into a finned square-frame housing for maximum heat dissipation and continuous power. Model 17 is for point-to-point positioning and holds precise velocities to driven accuracies.

Circle 805





State language, intuitive step architecture, and flow-chart tutorials characterize Control Technology Corp.'s Quickstep programming as applied to executing bottle capping on a packaging line.

an indefinite time. Servo controllers can be daisy chained for control through a host PC or by each other. All servo motors contain embedded CPUs and feedback elements—encoders are popular—which make them "smart" motors and enable more complex modes of motion and the ability to read the load position at speeds up to 1,000 times/second. Digital signal processors (DSPs) are the most recent form of embedded processor.

Integral torque limiting is available, "which provides a major safety benefit," says Kelly Meer, senior engineering specialist for Doboy, a division of SIG Pack Inc. (New Richmond, VA). "With this feature, a servo motor can be programmed to stop if it is overloaded by something that gets past safety guarding and caught in the drive mechanism,

like a tool or errant part."

The cumulative effect of this technology is better line efficiency: reduced set up time, fewer stops/starts and bottlenecks, and less maintenance and repair. "Most packaging machines are cycling at high rates," Backman adds. "So reliability and low maintenance are important issues. Digital servo-driven systems nearly eliminate maintenance such as recalibration, part changeout for wear or lubrication, and adjustment for tolerance."

"Line efficiency translates to maximized uptime," observes Dean Mannlein, president of Automated Motion Inc., a systems integrator and equipment retrofitter (Baltimore, MD). "Minor improvements in efficiency can result in major improvements in throughput." He points to current pack-



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60 CASE* LINEARRACE* SHAFTING

The new 60 Case LinearRace shafting catalog includes 17 custom-machined CAD templates that can be modified by hand and faxed to Thomson for quick and easy quoting. Specifiers have a choice of 178 different shafting sizes and materials that are available from stock. Photographs, drawings and graphs show how properties are measured and what specifications ensure full system life when Thomson 60 Case LinearRace is used as the inner race of linear Ball Bushing* bearings.

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Circle 807



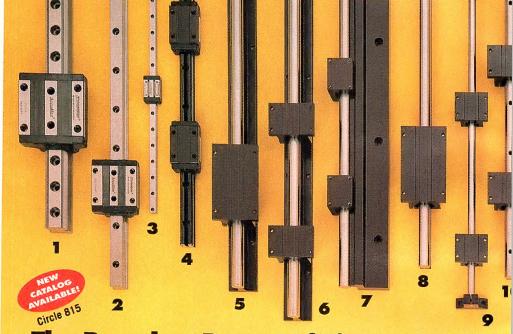
ADVANCED LINEAR MOTION SYSTEMS, SLIDES & STAGES CATALOG

New catalog provides the latest linear motion systems available from Thomson Industries. Thomson systems are available in both inch and metric sizes for both continuously- or endsupported applications. Drive options include manual, belt-driven, ball screw-driven, and pneumatic. Catalog also covers system accessories, and a new electronics section featuring AXI-PAK* Plug and Play motion control products.

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8 Bolt-From-Bottom



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15 Double End Support



High roll moments, longest travel life while spanning a gap. Complete axis

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AccuMax*



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9 End Supported



Industry standard, longest travel life while spanning a gap: Super Smart Ball Bushing pillow block bearings on 60 Case* shafts for up to 6X shaft life or up to 216X

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16 Double Continuous Support



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2 AccuGlide*



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U.S. manufactured and supported alternative, with the advantage of component interchangeability in all accuracy classes and preloads LinearFax No. 37875

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11 RoundWay*

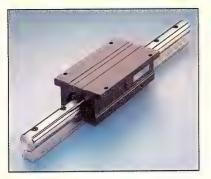


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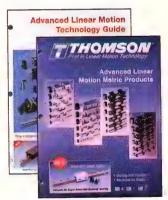


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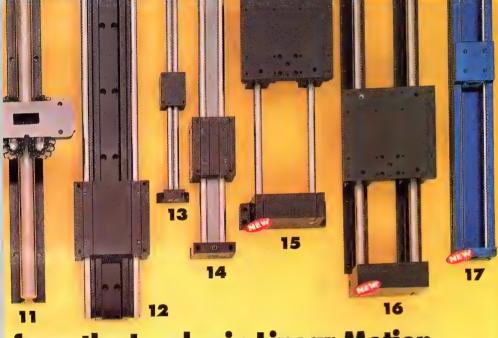
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12 Dual Shaft Rail



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5 FluoroNyliner*



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6 Continuous Support



Industry standard, highest loads, longest travel life: Super Smart Ball Bushing pillow block bearings mounted to a continuous

shaft rail assembly offer up to 6X the load capacity or 216X the travel life of conventional linear bearings. LinearFax No. 37275, 81875

14 Twin Shaft Web



Resists high roll moments while spanning a gap, high rigidity, complete axis solution: Patented

Twin Shaft Web guide is pre-engineered, pre-assembled for low cost mounting. Self-aligning for smooth motion under

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7 Side Mounted



Low profile, higher loads, longer travel life: Super Smart Ball Bushing pillow

block bearings mounted to a continuous side mounted shaft rail assembly offer up to 6X the load capacity or 216X the travel life of conventional linear bearings.

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■ VENDOR-SUPPLIED COMPANY PROFILE

Bearings boast long life

Packaging equipment designers and manufacturers are focused today on improving productivity and reducing production costs, a challenge Thomson Industries takes very seriously. With Super Smart Ball Bushing bearings, Thomson offers manufacturers the ability to reduce their linear motion product cost by up to 90%. This is possible through the bearings' high load capacity to use smaller, less expensive bearings, LinearRace shafts, and supports.

Thomson claims that the bearings, when used in place of other linear bearings, last up to 8x longer than those of its closest competitor. And when compared to the original Ball Bushing bearing, the Super Smart Ball Bushing bearings last up to 216x longer. This results in less downtime and lower maintenance costs.

In addition to their high-performance, Super Smart Ball Bushing bearings offer a universal self-alignment feature for ease of use. This makes the bearing less sensitive to misalignment caused by inaccuracies in the machined housing bores and/or bearing-mounting surfaces. OEMs are assured a smooth-running bearing that performs to specifications, without having to derate for misaligned conditions.

One problem that can occur with the use of self-aligning linear bearings is that the crown on the outer race tends to imbed into the housing over time, leading to the deterioration of the bearing/shaft fit-up, which can be critical in many applications. However, Super Smart Ball Bushing bearings typically maintain their bearing/shaft fit-up. This is possible because of a precision ring that provides a hard surface for the bearing's outer race to pivot against, virtually eliminating loosening up of the fit-up over time.

Finally, Super Smart Ball Bushing bearings are available with double-lip integral wipers that keep contamination out of the bearing. At the same time the wipers also retain internal bearing lubrication to increase the duration that the bearing can run without having to be relubricated.

For short-stroke applications that typically cause shaft failure, Super Smart Ball Bushing bearings—coupled with 60 Case shafting—can increase shafting life up to 400%.

Circle 815



Compact footprint: Baldor's full range of automation motors (servo, spindle, vector) and drives comes in a variety of frame sizes and torque capacities to fit into motion control systems where space may be a constraint.

aging systems being engineered for uptime, in features such as electronic push-button changeover, on-the-fly machine phasing, and automatic rephase/reset after machine jams.

Dan Throne, packaging branch manager for motion control supplier Indramat Div. of Mannesmann Rexroth Corp. (Hoffman Estates, IL), explains that by minimizing motion variations, precise control is redefining the practical speed limits of cartoners, wrappers, and form/fill/seal machinery. This precision takes the form of high-resolution (up to 2 million lines per revolution) encoder-

position feedback, intelligent drives with 1,024-point camming resolution, and motion controllers capable of synchronizing 30 or more drives. "More and more OEMs are completely automating the changeover process to eliminate human error," he observes. "Servos placed on guide rails and conveyors make automatic adjustments with just one touch of an HMI screen. This provides tool-less

changeover in just a few minutes and removes the element of error from the equation."

Supportability plus. For all that speed and precision, in some packaging operations servo performance may be overkill. How and when to make that determination? Mannlein observes that packagers have a stronger reliance upon systems integrators these days—to guide them through technology selection and provide equipment supportability. "They want to develop a partnership with an integrator who can be depended upon to know the correct level of technology



Continuous motion sheeter/folder from Automated Motion Inc. scores and fold cards as a platform for candy inside film wrap. The two-axis servo-driven machine can change card size on the fly and phase delivery into the candy wrapper, and it boosted throughput from 150 cards/minute to more than 600.

design news

and apply it to their packaging automation needs."

Allen Presher, vice president of marketing for ORMEC (Rochester, NY), reports the majority of his customers for motion control systems use third-party systems integration. He sees large packagers working more with systems integrators and OEMs, as well as outsourcing a significant portion of equipment engineering tasks they previously performed in-house.

Sole sourcing is another route to ensuring long-term supportability, prompting OEMs to staff up in applications engineering, provide customer help lines, and continue strategic partnerships with key motor and motion control suppliers. A customer may perceive a Doboy high-speed box folder using motion control elements from Control Technology Corp. (Hopkinton, MA) as single sourced, based on the OEM's close cooperation with Control Tech engineers in terms of equipment support. "Long term electronic support is an important valueadded service," states Doboy's Meer. "Our customers want us to assess all of the automation elements in their system for positioning, speed, and debottlenecking.

Thomson's Backman credits OEM/component supplier alliances with reducing hidden costs for customers, "such as compatibility issues (in connectors, software, and voltage levels), amortized research costs, and multiple-

item shipping charges."

"Customers are seeking one source for responsibility, as well as one source for technology," agrees John Malinowski, drives specialist for Baldor Motors and Drives (Fort Smith, AK). That's one reason his company emphasizes training for its distributors and customers: several levels of coursework in drives, servos, and motion controllers, "to demystify what servos really deliver, which is accurate positioning."

According to Tom Schermerhorn, vice president of Control Tech's systems group, "the multi-tasking and multi-processing capability of our components, whatever the automation system, gives users the ability to divide and conquer with easily configurable electronic tools that break machine functions into modular form. This concept results in a functioning machine on a quicker time line."

He notes a trend in machine design from his own experience: the migration of



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The two-piece, all-polymer igubal design with insert-molded inner race is both cost-effective and efficient, compensating for any shaft misalignment. These bearings are available in three configurations: rod-end (male and female thread), spherical and pillow-block spherical, in a wide range of inch and metric sizes from stock. igubal benefits include:

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design news

VENDOR-SUPPLIED COMPANY PROFILE

Standard servos integrate easily

Whether its boxes or bags, packaging machines have to handle large volumes of products with few adjustments and downtime. Linear and rotary direct-drive motors are providing new solutions to traditional assemblies for many applications in the packaging industry. Direct-drive motors integrate directly into a machine to improve performance and simplify design. These high performance, brushless motors provide precise movements, high speeds, and flexibility.

Kollmorgen's PLATINUM™ DDL (Direct Drive Linear) motors are an example of how linear motors have evolved from customer-specific designs into standard models that are reliable and easy to integrate into a machine. John Floresta, director of engineering at Kollmorgen, says, "The demand for linear motors has required these motors to become standard, general-purpose devices that are less costly, have the highest possible performance, and are easier to implement, both mechanically and electronically."

Kollmorgen also offers RBE Series brushless, direct-drive rotary motors which provide precise and smooth operation in a compact package. Rareearth magnets help achieve very high continuous and peak torque ratings.

"A flexible product line is the foundation that allows us to offer our customer the best solution," states Larry Kingsley, Kollmorgen's executive vice president of Sales and Marketing. "We design and modify products in specific form for what the customer needs, which augments our ability to sell a broad line of standard servo products. We prefer it when customers come to us and say we like this motor, but can you change this." Kollmorgen makes minor engineering modifications all the way to the custom motor developed from scratch.

To tie its different motors types together, Kollmorgen provides a universal amplifier platform. SER-VOSTAR™ digital amplifiers can run rotary, linear, and direct-drive motors. "Ultimately, the customer gets better machine performance," states Carroll Wontrop, Kollmorgen's senior product manager, "because he does not have to run different amplifiers and deal with separate suppliers." Circle 818

core technology developed for customized applications into standard equipment features. This extends an OEM's development dollars and benefits end users with option-rich machines. An example of such technology within Control Tech's products is Soft PLS (programmable limit switch), a feature that selectively controls up to 16 high-speed outputs within one or two axes of motion. "Close integration of functions is necessary in today's applications," Schermerhorn asserts, "especially where speeds have increased and swift changeover is crucial to a project's success."

Get on the bus. The clearest trend in packaging operations is factory/machine networking, whether in a single plant (intranet) or with other plant locations. This is possible through the "open" architecture of third-party network protocols such as Quantum Ethernet, Transmission Control Protocol/Internet Protocol (TCP/IP), Profibus, Modbus, Interbus, and DeviceNet. In addition, SErial Realtime COmmunication System (SERCOS) provides a digital interface standard for communication between digital drives and controls. Implemented over a noiseimmune fiber-optic ring, it reduces wiring costs and provides vastly more diagnostic information than analog interfaces. All Indramat controllers offer SERCOS linkage.

Controller hardware incorporates



Doboy Div. of SIG Pack Inc. built its first totally electronic (motors) horizontal wrapper in 1984 (7 servos). The Stratus machine shown features 20 preprogrammed set ups for applying film pillow pack, then cutting and sealing at up to 75 packages/minute. Servos drive in-feed conveyor, cutter/end sealer, and film/drive sealer axes.

KOLLMORGEN

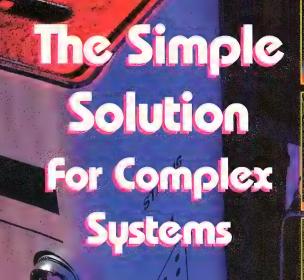
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■ VENDOR-SUPPLIED COMPANY PROFILE

Two build motion control menu

In 1983, Jacob Tal, former professor in the Electrical Engineering Dept. at the University of Utah, and Wayne Baron, an engineer at Hewlett-Packard, invested their personal savings and co-founded Galil Motin Control—a company that develops and manufactures high-performance motion controllers.

After drawing no salaries and reinvesting everything back into the business, Jacob and Wayne grew Galil into a company boasting more than \$25 million in sales and fifty consecutive quarters of profit. Galil is located in the heart of Silicon Valley in Mountain View, CA with more than 25,000 sq ft of manufacturing space.

Knowing that these motion control products would be useful in the OEM marketplace, Tal and Baron began investing the time needed to educate engineers about this new technology. They provided motion control seminars to instruct engineers and allow them to see the possibilities of what a motion controller could do in their own design environment. More than 10,000 engineers attended the seminars.

Today, more than 200,000 controllers are at work in various industries such as packaging, machine tooling, manufacturing, medical equipment, aerospace, materials handling, semiconductor manufacturing and testing, and test and measurement equipment.

Galil's motion controllers cover application requirements, whether simple point-to-point positioning or complex coordinated motion among multiple axes is needed. The motion controllers include the DMC-2000 Universal Serial Bus (USB) standalone controller with 1 to 8 axes; the DMC-1700 ISA Bus Series with 1 to 8 axes; the DMC-1600 Compact PCI Bus Series with 1 to 4 axes; the DMC-1500 standalone RS232 Series with 1 to 8 axes; and the DMC-1000 ISA Bus Series with 1 to 8 axes.

Accessories are available for customizing a controller to meet specific application requirements. They include software design tools for quick and easy set-up, tuning, and analysis; servo amplifiers; motors; and encoders.

Circle 820

communication ports to access these protocols, which can be configured on different platforms or buses: field bus, device bus, and sensor bus. Through this open bus architecture, diagnostic, maintenance, and product-analysis data can be collected and compared globally on a system-wide basis, to optimize that bottom-line performance variable, throughput.

"Open architecture gives customers the highest level of flexibility for integration of motion control elements," says ORMEC's Presher, who believes that if motion is at the heart of a single packaging machine, then connectivity is the heart of machine systems. Christopher Englert, technical marketing specialist at ORMEC, adds that one of the recent benefits of open connectivity is the ability to synchronize axes in groups or control them independently. This ties flexibility back to improved efficiency and throughput.

Equipment OEMs are already working on integration of the WorldWide Web into machine operations. There's also a migration toward centralized PC control of automation systems that would eventually outdate the PLC and separate motion controllers. PCs are considered easier to program and configure (especially for advanced highspeed motion control), and are available at lower cost. There is less consensus on whether PCs currently have sufficient computing power for the complex algorithms that machine/motion controllers must process. Some suppliers caution there's more work to do with PCs in protecting volatile data from power fluxes, and see the value in motorembedded CPUs to assist with meeting high-speed servo-loop closure rates. Still, Doboy's Kelly Meer told Design News, "This move toward PC control is not a fad, but a real trend,"

Packaging/labeling Operations: Two for the Speed of One

Specializing in product identification solutions, JET Equipment (Santa Ana, CA) took on the challenge of a medical packager to integrate a gantry-mounted, multiple-print-head marking machine with the packager's existing form/fill/sealer machine.

Besides accomplishing ANSI grade "C" bar code marking of Code 128 HIBIC on a porous film surface, the systems' integrator/machine builder had to handle another essential constraint: make a machine that could mark up to 16 different codes simultaneously and do so within the existing 12-second cycle time.

"It's almost like the bar coding is free," says Derrick Ford, president of JET Equipment. "Marking could not be the bottleneck in this packaging operation. The WMS web marking machine we designed gave the packager two operations—marking and packaging—within the speed of one."

Ford credits a large part of this project's success to the servo motors, drives, and TMC 2000 controller supplied by Thomson Motion Control Div. Thomson also provided engineering support to configure the 43-inch long by 36-inch wide, two-axis gantry. "The X-Y gantry has to swing up 45 degrees to allow an operator access to the form/fill/sealer," explains Ford. "Thomson helped us engineer a hinged gantry platform with gas springs. Servo interlocks perform the safety feature of blocking printing, except when the gantry is in the correct or DOWN position." Further, the motion controller hardware allows a specific output to be fired on each print head while gantry travel is occurring.

He adds that "this was the first time anyone built a motion control platform for us. Thomson's reponse time was amazing—within four weeks, even after we required a gantry extension for a longer package size." Key to the gantry's design was rigidity (to maintain accurate high-speed marking) without what Ford calls "industrial bulk". "The form/fiil/sealer machine has an elegant design and we wanted the gantry to follow that style," he says. Thomson's engineering made the match.

To program the WMS marking machine and gantry, JET supplied the packager with its proprietary and trademarked IMS Windows-based software. Though Ford will not reveal the exact acceleration/deceleration speeds of the four-print-head gantry, he did say this application runs up to 8,000 ft of film in bar-coded and sealed packages within an 8-hour shift. Closed-loop servos were required to achieve repeatability and marking accuracy to within ±0.05 inch. Since these package sizes vary from 3 x 2 inches to 1 x 17 inches, changeover is automated on-the-fly via a touch screen from Data Lux (San Jose, CA). Ford reports expanding I/O capability through a hardware card, primarily to trigger alarm and status lights, sense limit switches, and activate the safety servo interlocks. He also states that WMS web marking machines with Thomson motion control elements and Videojet (Wood Dale, IL) inkjet printers have become standard equipment available from his company.

In 1987, Galil introduced the first 3-axis motion controller to perform coordinated motion along 2-D paths.

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VENDOR-SUPPLIED COMPANY PROFILE

Engineers package quality

The Torrington Co., founded in 1866, is today one of the world's leading producers of precision bearings, motion control components, and assemblies.

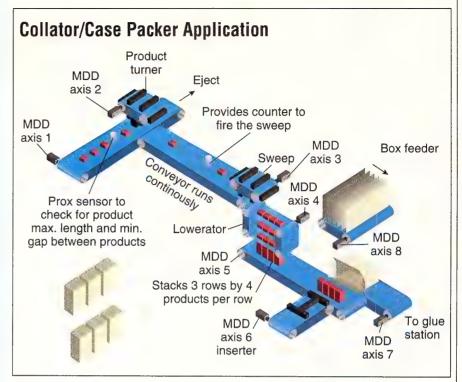
Some of the company's advanced products include TORRINGTON® needle roller and heavy-duty roller bearings, FAFNIR® ball bearings and housed units, and KILIAN® precision-machined ball bearings. Sizes for these products range from a tiny 1/8-inch bore up to 14 ft outside diameter. Torrington's products serve world industries including transportation; metal and paper mills; aerospace; industrial machinery; machine tools; defense; consumer products; and electronic and communication equipment.

Continued innovation. Torrington manufactured its first bearing more than 80 years ago. Significant product innovation dates from the early 1930s, when the company originated the drawn-cup needle roller bearing, the outer ring of which is press-formed from strip steel rather than machined. Other technical breakthroughs include the needle roller thrust bearing, drawn-cup roller clutch, wide-inner-ring bearing with eccentric locking collar, aircraft control bearings, a screwdown roller thrust bearing for metal rolling mills, and an assembled camshaft.

Expert technical support. Torrington engineers possess the technical expertise to solve critical design challenges. They can also provide valuable development assistance and help customers enhance the performance of equipment systems. Regional marketing centers and sales offices in strategic cities offer continuous support.

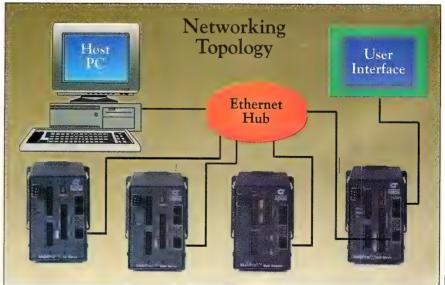
Worldwide presence. A subsidiary of Ingersoll-Rand, Torrington operates an extensive network of technical centers and manufacturing plants. More than 12,000 employees work in locations in North and South America, Europe, and Asia.

Quality and service leader. Torrington products continue to set the standard for quality and reliability, earning top honors and certified status. The company's operations have earned QS-9000 and ISO 9000 certification. A logistics network supplies worldwide bearing needs, and authorized distributors serve local aftermarket requirements.

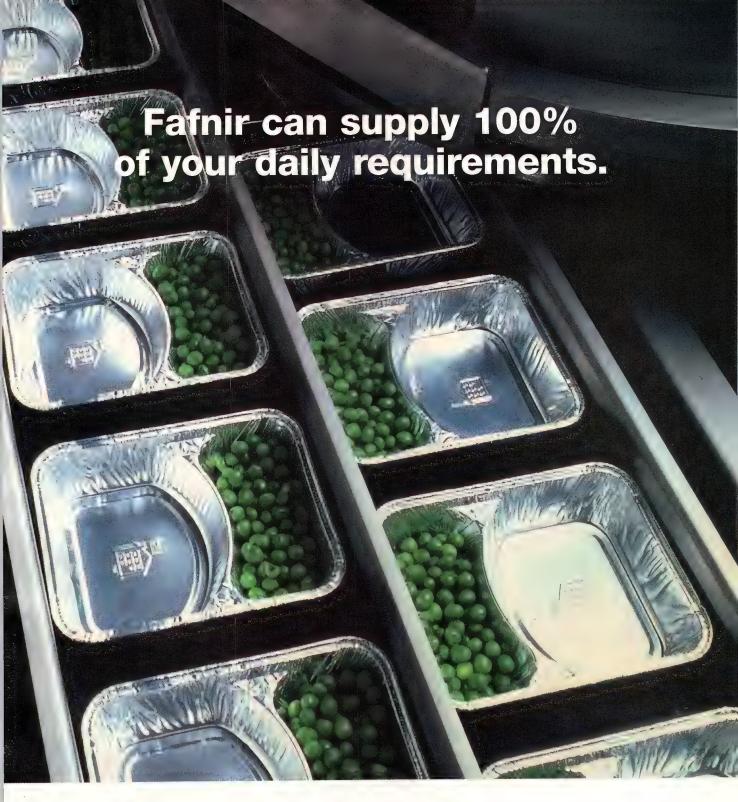


Integration of multi-axis servo-driven motion control into collator/cartoner operations shows the versatility of Indramat components and controller communication through SERCOS linkage.

Packaging machine design continues to incorporate leading-edge electronics that address customer directives for line efficiency improvements—within reason. Doboy's Meer concludes "maybe we can never make machines fast enough to deliver guaranteed efficiency numbers, but we are engineering clear advantages of precision, flexibility, supportability, and safety into integrated packaging, motion, and automation systems."



Global connectivity: the broader potential of networked automation elements is shown by Control Technology Corp.'s topology example, which includes MultiPro motion controllers engineered to integrate with HMIs, PCs, and network protocols such as Ethernet.



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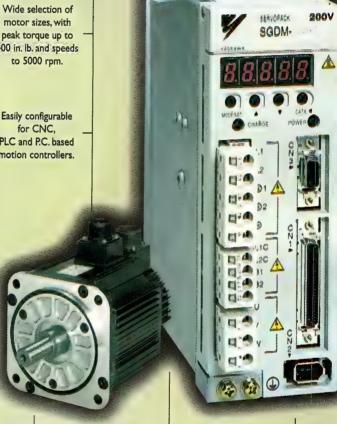
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Servos add brains to

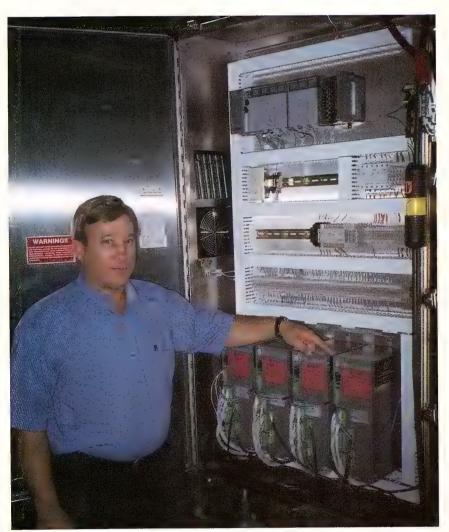
PACKAGING MACHINERY

Through-put, reproduceability, maintenance, flexibility, and even safety improve

Alice Lium, Contributing Editor

here is consensus among observers and participants that the packaging industry is increasing its use of servo systems—some see it as "exploding," while others just say it is "spreading and spreading." Small wonder. Servo systems can improve productivity and safety, and decrease costs. But packaging has been slower than automotive and robotics in adopting servos. Why? The machine tool industry embraced them in the '60s and '70s and automotive industries and robotics shortly thereafter. What's taking packaging so long?

George Glulalo, president of marketing consultants Motion Tech Trends (Inglewood, CA), has been looking at the motion control industry for more than a decade. He notes that packaging companies usually do not order machines in large quantities, and their development time is long, so the industry does not change very fast. Now, though, "almost all packaging machine producers' lines have servos," notes George Kaufman, CEO of Automation Intelligence (Duluth, GA), a motion control software company that integrates the functions of servo systems. They may handle only a single highend servo machine, while their lowend line is still mechanical. But their



Topper Hartness of Hartness International points out how the servo drives (lower grey cases with red label) are separated from the PLC (upper grey case) for easy maintenance and troubleshooting on this servo system decaser. (Photo courtesy of Hartness International)



■ VENDOR-SUPPLIED COMPANY PROFILE

CAM design on-the-fly

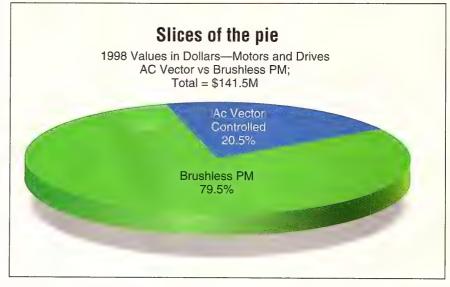
DSP Control Group Inc. (DSPCG) recently announced the release of Mx4 Octavia, a 3D motion controller that combines the power of a PLC, motion controller, and floating-point computer for use in packaging and other general-purpose automation applications. The controller's hardware architecture is parallel DSP hyper cube with 160-MHz clock frequency. Mx4 also performs drive functions such as sinusoidal commutation, digital current loop, and vector control for industrial motors on the same pc board. The controller maintains a 10-ms loop update rate regardless of the number of programs, algorithms, or other features included in an application program.

During the past decade, DSPCG has witnessed the automation of more than a hundred packaging applications such as bottling, synchronous and asynchronous cutting, fastening, and labeling. No motion controller has adequately addressed the needs of high-speed master/slave synchronization without designing its own CAM function on-the-fly. Now, the computation power of Mx4 Octavia makes this possible.

Tight master/slave motion applications require special hardware and control algorithms. The hardware must be highly responsive to external events such as the sensed marker position (by an electronic eye) in packaging, force (by a tactile force transducer) in robotics, or surface position (by a position probe) in machine tool applications. In tightly coordinated packaging systems, the control algorithm is responsible for tight operation of each position loop and tight operation of multiple motors. In simple words, what matters is that not only one motor is responsive to a command but that, in conjunction with the master, the resulting vector move is high bandwidth.

For the past ten years, DSPCG has served the military, machine tool, semiconductor handling, packaging, automotive, printing, paper processing, web tension control, and other general automation markets. All DSPCG products include parallel processing at very high clock frequencies. Also, these products come with the option of performing commutation and drive interface on the card.

Circle 822



application of servos to their line is moving down.

Bryan McGovern, marketing manager for Emerson Motion Control (Chanhassen, MN), notes the pattern of servouse change. "We might have had one or two customers [at the Packaging Machine Manufacturing Institute show] about ten years ago. Eight years ago we had 30, then six years ago we had 70, and this next time our company will have worked with more than about 130 OEM servo customers."

Servo use is growing because of striking improvements in intelligence technology over the past decade. Servos can do so much more than they could before: Servo systems are an order of magnitude more flexible than mechanical systems, they can be programmed to successfully perform the same complex maneuver whenever its recipe is called up, they increase manufacturing through-put, drop maintenance costs, and can increase safety. Microprocessor and software development make plugand-play common. Nevertheless, the big issue may be education. Some companies and their machine designers have only recently seen how to make servos work for them.

Everything but the Swiss army knife. An example might best illustrate what they are seeing:

National Instrument Co. (Austin, TX) designs packaging machines that handle pharmaceutical and personal-care products. One of their products is a rotary capper, which places, starts, and tightens caps on bottles or jars. The old system used a slip clutch, which could be adjusted to screw the

cap to the proper tightness by applying a specific torque to turn the chuck containing the cap. If the cap jammed or the threads did not engage properly, the slip clutch would achieve its designated torque, notice no problem, and the container would continue on down the line. Assuring that the bottles had been properly capped required that they be inspected and sampled after the process.

The servo-based capper is programmed to turn the cap a predetermined number of revolutions until a certain torque is achieved, then hold it for a specified time. A jammed or misthreaded cap wouldn't revolve the proper number of times. A broken one would turn too many times and without the proper torque. In addition, to check the caps, the machine can apply a small reverse torque, loosening the cap only if something is wrong. In the event of any of these errors, the machine notes the discrepancy and immediately reports the malfunction.

With the old system, when the machine was to be changed over to a different bottle and cap, a technician had to unbolt mechanical components, adjust the torque on the slip clutch, then trial run the machine. An overtorqued container, for instance, would put a cap on too tightly to be opened by hand, frustrating the end user's customers. Even with the best of charts and values, a technician would have to readjust the gears, test them, tweak them, and generally consume perhaps half a day.

Under the servo system, the machine digitally stores exact infor-

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Mx4 digital current loop enhances servo stiffness and speed regulation. Mx4 software configures its drive to all industrial motors.





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■ VENDOR-SUPPLIED CASE HISTORY

Drives help replace mechanics

Pacific Scientific has established an excellent reputation throughout the packaging industry for providing electronic motion control solutions. It's industry experience includes motion control solutions for all forms of material handling and packaging equipment. As industry demands more from every piece of equipment; speed, accuracy, and flexibility are becoming increasingly critical.

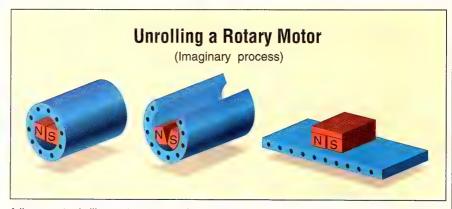
To address this trend, Pacific Scientific customer Cloud Corp., a producer of high-speed continuous-motion pouching equipment, developed the FlexWorks™ system of modular pouching components. The system is designed to quickly handle complete product line changes. Cloud Corp. uses the electronic gearing functions of Pacific Scientific's SC900 digital servo drives with its Advanced Motion Language (AML) multi-axis motion control software to replace a complicated mechanical line-shaft arrangement.

A Pacific Scientific MC-800 motion controller uses AML software to control multiple axes of servo motion. SC900 digital servo drives in several power levels drive SENTRY and REGAL servomotors. The drives communicate with the motion controller using a SERCOS noise-immune fiber optic network via an OC940 plug-in option card.

The new FlexWorks system uses a series of servo-driven modules, so a machine can be assembled to run any number of pouch types. The individual modules can then be uncoupled and wheeled away for product change and washdown. Simple connectors and latches allow quick changeovers of FlexWorks components.

The modular approach of the SC900 drives allows the design engineer to mix and match components to precisely tailor the system to specified parameters. The drives and motors are selected based on the torque, acceleration, and inertia necessary to optimize the operation of a machine.

Pacific Scientific's products are designed and built to maximize performance—guaranteeing that users benefit from the latest in high-speed and precise positioning in servo and stepper technology. Pacific Scientific also conforms to ISO9001 manufacturing procedures. Circle 823



A linear motor is like a rotary motor whose stator and rotor have been cut along a radial plane and unrolled so that it provides linear force. A rotary motor can produce linear motion with a lead screw or a ball screw, and it is adequate for most cases. The linear servo motor tends to cost more, but because the motor itself is pushed back and forth, its path is a particularly stiff and smooth direct linear motion, with no gears or screws to create any backlash. Both Kollmorgen and Baldor integrate linear servo motors with rotary motors in some machines. (Drawing courtesy of SERCOS website)

mation on positioning servos, number of turns of the chuck, and torque levels. "When you have to govern the amount of force on anything, it helps to have it digitized," notes Jack Chopper, electrical engineer for National Instrument. The operator needs only to select the recipe for the current production run on his/her screen, run a couple of samples, and be ready to go in a few minutes.

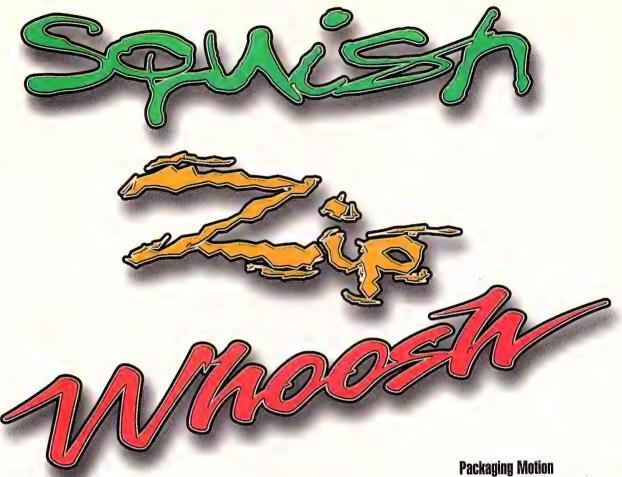
"What we're doing with this machine could not be done mechanically, comments Chopper. "You could do something similar, but not in this floor space with all of the features that we have."

In addition, these servos are reliable. New designs generally incorporate solid-state, brushless servo motors with no wearing parts, no brushes to change. When the brushless servo motors fail, it's usually the bearings at fault.

Diagnosis and maintenance of the servos is generally simpler than on the mechanical systems, too. In clean rooms, it's an especially big issue. A technician can't just come in with a conventional toolbox; they have to go through a special procedure, explains Jack Grosskopf, National's director of engineering. So, if a technician brings in the wrong wrench, and goes back to get another one, then that one has to be cleaned. "Making the adjustment is not very user friendly," he says.

On servo systems, Michael Backman, motion control division manager from Thomson Industries (Port Washington, NY), notes, "Many of the hand-held tools that you would use in the past are now in software. We have multichannel oscilloscopes and voltmeters in the software. We are able, because of the nature of the digital drive, to take a measurement of any important voltage, current, or power level on the drive and display it on the screen in either a graphical or a tabulated form. I don't know that there's any tool that you need to work on our drives that's not in the software—aside from a screwdriver to install it."

A decade for changes. The servo system outline has remained fairly stable during all the changes that made sophisticated automation possible. There is a servo motor for each machine axis (where, say, a piston moves up and down or a rotary chuck drive rotates). The servo motor responds to the pulse information from its drive, and then returns feedback about location, speed, and torque. All the drives in the system then receive commands and send feedback to a controller computer that has been programmed for the specific task-such as filling and then sealing different sized pouches. (The older term for a servo motor drive was "amplifier," because it took the weak signal from the controller, and amplified it into the large power shifts necessary to control the motor. As amplifiers have gained more intelligence, the term "drive" has become more common.)



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VENDOR-SUPPLIED CASE HISTORY

Robot achieves perfect axis coordination

Hershey Chocolate North America packages up to 200 units/min with a parallelogram robot/cartoner. One Indramat CLC multi-axis plug-in control card precisely synchronizes five axes—the infeed speed and spacing of wrapped candy, and all actions of the robot's three-stage product accumulator.

The robot also uses two digital servos for positioning, and one for the robot hand which tracks the continuously moving cartoner discharge belt to assure that product placement matches belt speed.

Using the SERCOS (IEC 61491) digital communications standard, Indramat's open-architecture control system coordinates multiple, single-axis motions at the collator with complex, kinematics robotic motion.

Digital motion controls allow robotic insertion of fragile products. such as cookies and crackers, into trays without breaking. Standardsbased digital control facilitates rapid changeover-for example, in only five minutes Hershey can switch a line from wrapping single-cup packages of Reese's® Crunchy Cookie Cups® to multi-cup packages. The Windowsbased motion application allows graphical parameter changes at the HMI such as new end-product length, style, pattern, and size. A single Indramat CLC control can handle up to 32 axes, reducing hardware and related capital costs compared to rack-type motion controllers and also increasing throughput.

Electronic registration simulates the functions of a backlash-free gearbox, and continuously adjusts positioning between the master axis and the digital drives to compensate for minute positional errors.

Electronic camming reduces setup times and product changeovers from hours to minutes. Resolutions as high as 1,024 points/revolution assure smooth cam actions for high-speed, jam-free product feeds.

The servos provide superior stiffness, and eliminate the disturbances and vibration typically induced by conventional mechanical line shafts.

Circle 824

There have been some improvements in the servo motor itself-brushless motors are one-and Japanese and American technologies are offering some new, less-expensive designs. Dan D'Aquila, product marketing manager for Pacific Scientific (Wilmington, MA), says that his company had redesigned some motors using new magnetic material. But, Motion Tech's Glulalo reports, "The biggest changes in the industry are being spurred on by developments in software and silicon.' In other words, the intelligence has grown by leaps and bounds. Automation Intelligence introduced its motion control software, AML, in 1992. CEO Kaufman says: "We were selling that with a 486, 25-MHz PC, and through no effort of our own, we're now applying our product on Pentium II-class PCs. It's probably a 50 to 100 times increase in performance of the hardware platform, with no changes in our software.'

Jeff Pinegar, director of marketing, says, "What that's meant to our customers is they can control more axes. Before, maybe they could control six or eight axes for an application with the speeds they were trying to run at. Now they can control 12, 14, 16 axes."

Also, he asserts, "Five years ago the big PLC companies of the world were saying that PCs would never be on the factory floor because they were not reliable enough and didn't have the performance. PCs are now pervasive on the factory floor."

Merely having increased computer muscle is not enough to make servos popular, though. "Years ago," comments Sal Spada of Automation Research Corporation (ARC; Dedham, MA), "people sold a drive, a motor, and a controller. Well, what were you going to do with it? It was like having a computer and no software in it."

"A lot of people said 'Oh, I have to program this device, and I don't know how, therefore I'm leery of it," explains John Mazurkiewicz of Baldor (Fort Smith, AR). But things have changed. "In 75% of the cases now, there is a PLC or a device that contains the programming knowledge, and all you have to do is tap that device, put in the controlled motor, and you have upgraded to brushless technology."

Thus, OEMs increasingly are buying off-the-shelf motors, drives, and computers with specialized integrated circuits and software; then designing the

machine to, say, fill and seal pouches. They program the software, test the machine, install it, then support and troubleshoot its use.

Emerson Motion Control, for instance, has created modules that the OEM can attach to the front of the drive. The modules take out all the programming, explains McGovern, so the operator simply answers a series of questions and the drive is ready to perform its complex task.

Manipulating intelligence. How this intelligence is deployed is a matter of some debate. The "one-brain" camp holds that it should be concentrated in a central computer, while the "distributed" camp would locate more intelligence in the drives. There seems to be no single answer, explains Glulalo, because the packaging industry includes so many applications. In any particular product, he notes, usually the location of the intelligence depends on the designing company's pedigree. Amplifier and motor-drive companies tend to make their drives more intelligent. Control-oriented companies tend to want to put more of the intelligence into the general-purpose controller.

AI's approach tends to be integrating the machine control into a central intelligence and distributing the motion control to smart drives over the digital network. Pinegar comments, "When we started, we used this PC only for motion control. Now the human-machine interface, maybe some soft logic, and more of the application go onto a single PC. That means less hardware, lower cost, and higher reliability."

Such integration is only possible with a digital system, and AI uses the SERCOS (SErial Real-time COmmunication System) open, international standard, fiber-optic, digital interface, which is especially good for high-speed coordinating of digital drives, I/O, and machine motion control. It allows the extra flexibility of plug-and-play between products and vendors.

Although sophisticated functionality is a reason to go integrated, some companies choose to avoid a system with a big brain. Hartness International (Greenville, SC) makes case packing machines, ones that load rigid containers into boxes.

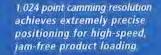
"There are certainly a lot of reasons to use servos," says Topper Hartness, vice president of research and development, but integration isn't one of them.

Fact

Servo control makes packaging machinery faster, more reliable and flexible.

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VENDOR-SUPPLIED COMPANY PROFILE

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Watlow Electric Mfg. Co. designs and manufactures industrial heaters, sensors, controls, and software—all of the components of a thermal system. This provides the user with a single source for performance accountability. Designing and manufacturing all of the components of a thermal system allows Watlow to recommend, develop, and deliver the optimum thermal solution for customers' equipment and process heat requirements.

Watlow manufactures thermal systems for multiple industries including semiconductor, medical, packaging, foodservice, and plastics. It provides engineering expertise and customer service for developing a thermal solution that meets application specifications.

Watlow's committment to providing the best heat solutions continues through ongoing new product development. Its R&D facility is dedicated to long-term research to identify new technologies and develop thermal support components. In addition, Watlow houses more than a quarter of a million engineering designs on file so in many cases, they already have the design that users need.

Watlow produces heating system components in 11 manufacturing locations in the U.S. as well as six locations in Europe and Asia. the company has adopted ISO 9000 procedures as the quality standard throughout its facilities worldwide. Each Watlow plant is equipped with its own research and development department to constantly test new designs, construction methods, and materials. Customer R&D services also include prototype development and quality certifications.

Watlow offers its customers a variety of resources that make doing business simple and efficient. Some of the services offered include: same day shipment of various stock components when ordered by 5p.m., shipto-stock and just-in-time delivery programs; fast prototyping; sales engineer support on custom design and made-to-order items, and a commitment to total quality and customer satisfaction.

Circle 825

He's going for simplicity.

Hartness doesn't want you to even know that his is a servo machine when you stand beside it. He wants its parts to correspond to the old air-cylinder machines that his customers understand. The motor exactly corresponds to the air cylinder and the drive corresponds to the air valve. "When you close a set of contacts for the drive from your PLC, it's like spooling a valve on an air cylinder," he explains.

His system consists of a PLC, drives, and a PC. The PLC selects the recipe for the drives for a particular

task. The intelligence—or the recipe—for the appropriate motor motion is stored in the drive. The PC only monitors operations and diagnoses problems. It has a modem so that his company can call up the PC and diagnose from home—even if the installation is in Saudia Arabia.

It's still incredibly adaptable. "Most of the equipment we make has to be flexible in order to run the variety of packages that you see in the food store," Hartness notes. With air cylinders, it was a complex, half-day tweaking battle to change from a 12- to a 16-oz ketchup bottle.

Pneumatics to servos

Topper Hartness, vice president of research and development at Hartness International, estimates that servo systems increase plant through-put without speeding up his case-packing machines.

Pneumatic machines pose some problems that servos address. "Air," Hartness notes, "is not very efficient." It leaks easily, and it is easily contaminated by water, which upsets the delicate timing.

For one thing, the pneumatic machines usually run at a higher pressure than necessary to perform their task. In the morning, when the grease in the plant is cold, more force is required to move them. In general, Hartness says, "the more pressure you run, the more consistent they are." Then the pneumatic machines can't be slowed down or sped up to meet line conditions, because the timing goes off.

Even once the cylinders are moving, they have a difficult velocity profile. "We need things to start off briskly, then stop at a controlled rate," he says. Air cylinders start off sluggishly, and by the time they get to the other end, they are at the top of their acceleration and stop only by hitting some sort of shock absorber. That produces what Hartness calls "click-click, bang-bang."

Air isn't very accurate, either. To move production along briskly, action B may need to start before action A is finished—to "lead" it. Air doesn't lead well.

Servo systems provide an effective answer. First, the electric motors are more efficient than air. "At one of our machines in a typical place in the North, you may be talking about \$10,000 to \$15,000 a year in energy savings," says Hartness. Then, the drives are programmed so their motors completely control the acceleration. "It may be 1/4G, 2 Gs, but we never let it get out of hand. So what we end up with is about 25% more cycles per minute, with less feet per minute, which means we have a lot less wear and tear on the machine. We can slow

a servo system down when the customer needs less production. We end up cutting down the acceleration rate and particularly the deceleration rate, which means that it's far superior in shock, shake, and stress."

Change-over is vastly simplified, too. Instead of shifting mechanical components and adjusting for hours, the operator simply indicates on his/her computer screen which production run is appropriate—and is ready to go.

Maintenance is even simpler. The diagnostic computer indicates what is wrong: a motor, for example, or a drive. If it is a drive, "all you have to do is follow a simple set of directions: unplug all the plugs, take out three screws, set in the new drive, put the three screws back, plug in the plugs, put in the memory chip, turn it on," Hartness explains. It's similar for a motor.

The servos can be made a lot safer, too. An air cylinder, explains Hartness, either wants to be at the beginning of the stroke, or it has pressure behind it to move it to the end of the stroke. For example, if a bottle jams in the machinery, it may stop a stroke half way. If an operator pulls out the bottle, the cylinder can snap to the end of its stroke, catching and injuring him. If, for safety, he dumps the air pressure, the unpressurized cylinder may cause other problems, especially if it falls or discharges other forces that have been stored before the jam. And before the system will stop, the extra energy from running at high levels must be used up-on a bottle, or a mangled box.

Hartness's servo system continually tunes itself so that a small excess force is all that is necessary to trip to system. "We have a machine right now that has a 2 1/2-hp motor that raises and lowers the case. Before the machine is trained, I can put my 200 lbs on it and go up and down with the boxes, and it doesn't know that I'm there," Hartness says. "After the machine trains itself, I can stop it with two fingers."



■ VENDOR-SUPPLIED CASE HISTORY

Gear drives spur growth

For more than 60 years the Stober brand name has been synonymous with gear-drive value. Stober ComTracTM adjustable-speed traction drivers, MGSTM (Modular Gear System) speed reducers and gearmotors, and ServoFitTM precision planetary gearheads are just a few of the products that contribute to this reasoning.

Decades of application support, advanced gear technology, and a worldwide customer support strategy have positioned Stober Anteibstechnik as a world leader in providing gearing-technology solutions. Stober was founded in 1934 in Pforzheim, Germany, which is located 100 miles south of Frankfurt and is famous for jewelry and watch making. The company was first known for general machine building and motorcycle repair.

In 1943 Stober designed, developed, and manufactured its first mechanical variable-speed drive. The company introduced its worm gearmotor line in 1969 and its helical in-line gearmotors in 1982. During those years Stober began to expand into the areas of dc motors and controls, and frequency-regulated and servomotor drives.

The introduction of MGS speed reducers and gearmotors in 1989 helped move Stober toward its global strategy, which was enhanced in 1991 when Stober Drives Inc., located in Maysville, KY, became the company's official North American headquarters.

Stober's ServoFil line of precision planetary gearheads features Heli-Camber™ gear technology, based on advanced gear profile geometry, which significantly reduces backlash, gear noise, and wear while providing higher torque capabilities.

In addition, all of the units planet gears are hardened and ground to eliminate any irregularities that may generate pulsations in the drive train, which can in turn lead to speed fluctuations.

Applications include robotics, plastic molding, and machine tools. Stober products are available worldwide—in the Americas, Europe, Asia, and Australia. Circle 826

With the servo system, the operator triggers a particular loading procedure by indicating "16-oz ketchup" on his screen, and the PLC communicates "Recipe for 16-oz ketchup!" to the drives, and they shift their servos to the proper place, speed, torque, and pattern.

That called-up recipe for ketchup bottles is simple to train into the machine. The operator inserts a key into his machine and puts it in "learn mode." Then, using a joystick, he loads, say, three-inch bottles, six by six to a case, indicating 18 plus inches on a side. Then he raises the elevator to its maximum, so that the machine now knows the x and y dimensions. The computer whirs out the other 80 or so parameters and ripples them appropriately throughout the drives of the servo motors.

"I won't say it's as simple as air cylinders, and I won't say that people still don't blame it first because they don't understand it, but generally speaking, our systems have been extremely reliable, and we've had a very smooth transition," Hartness says. "We've got something that really performs and Pacific Scientific gave us enough intelligence that we can make it appear simple even though it isn't." And his customers don't need to know anything about servos or computers to use it.

Hartness may exemplify a trend. "That is a direct replacement," notes Sal Spada of ARC. "A lot of companies have introduced direct replacements of hydraulics with electronics, so the latest releases are mostly very simple, intelligent boxes versus complex, multi-axis, control systems. I've only seen one product come out in that complex domain."

The future beckons. What of the future? Packaging is an enormously diverse industry. In turn, the diversity of servo systems seems assured. Companies like AI are planning systems where the central intelligence does more and more. Several observers noted that for some 10 to 20% of packaging machines, accuracy and speed are less important and mechanics are appropriate, so probably they will remain mechanical. Packaging machine engineering is going forward to develop ever more diverse servo systems to satisfy those in packaging niches.

And there is controversy. One-brain versus distributed brain. Open architecture versus proprietary. But mostly, there is a need for compatibility.

Hartness says: "There's nothing I would like better than for you to call me tomorrow and announce 'There's a world standard bus. Everybody's going to use it and it only takes two wires, and you tie your things onto them with DIP switches.' We would convert tomorrow. We wouldn't even ask you now much it costs. Anybody who makes I/O devices would already be using it."

As of now, even those companies committed to an open architecture must decide on a communications system and can only use compatible equipment. Often they choose SERCOS because it is an international standard, is fast, fiber optic, uses only two cables for each machine, and is designed for motion control. It has an estimated 5 to 20% of the market, and is growing fast, although not as fast as some had hoped.

Glulalo says: "I think the guy who is going to make a lot of money is the guy who can make a device that says 'I don't care what bus you're on, if you put my

How low can you grow?

It is firmly maintained by servo-system suppliers and manufacturers that the price of a system has held steady or come down. But is that enough for growth? Several manufacturers commented quietly that they were still debating whether converting items in their lines had really saved them—and their customers—money. One machine with seven axes runs in the neighborhood of \$30,000 and staff doubted that they would have paid that much for putting in a mechanical drive system.

On the other hand, it allowed the machine to do more, to be more versatile, to exercise better control, and generally accomplish a lot more than the mechanical system. The consensus was that the cost is justified.

That cost may come down more, too. Japanese companies, and some American companies, have redesigned the motor with fewer parts, more ease of assembly, and thus lower cost, according to George Glulalo, president of Motion Tech Trends. Will that drop the bottom out of the servo motor costs? Not likely, says Glulalo. First, the motors are a small percentage of the machine cost, maybe about 5%. But if one fails, it shuts down 100% of the machine. So a designer is likely to be careful about the choice of motor and to stick with a familiar, successful brand.

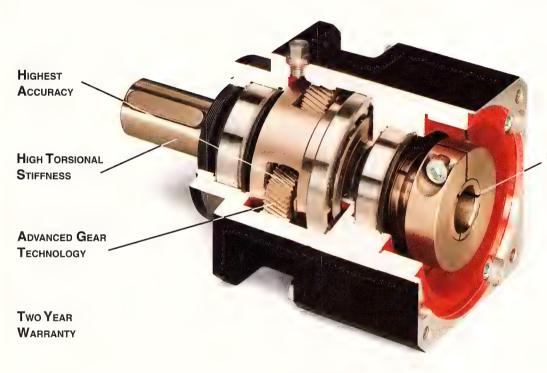
"I do not see lower-priced motors impacting the business in any revolutionary way," Glulalo said. "Evolutionary, yes."



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device between your motor and any bus, we'll communicate."

Controversy aside, there is a powerful push toward servo automation.

Backman poses the question: "You have a \$3,000 servo system versus \$1,000 worth of mechanical metal

parts, and someone scratches his head and asks 'Why?'" Well, says Backman, "Maybe it's worth a lot more to the end user to have one flexible machine instead of two rigid ones, or to not need to shut the machine down for a two-hour change-over."

Packaging technology vital to manufacturing success

Fruit juice. Candy bars. Computers. Motors.

They may seem like totally different products, but there's one thing they all have in common: packaging.

Indeed, the packaging is the first thing customers see of those products, and that alone makes packaging important. But, there's more, of course.

Packaging protects a product during shipment. It can build consumer confidence. It affects people's perceptions of the product within.

Take plastic bags. They're actually hightech, high-volume packaging systems that not only protect the product, but catch the eye. Bag-making machinery makes that possible.

Plastic bottles are high tech too, thanks to computer-controlled multi-axis labeling machines.

Motors are critical parts of packing systems. Linear motors provide a particularly stiff and smooth direct linear motion, with no gears or screws to create backlash. According to Baldor, a linear motor positioning stage can be a single- or multipleaxis mechanical system. It includes, besides the motor, bearings, encoder, limit switches, cable carrier, and bellows. It provides direct linear motion without mechanical transmission devices. Baldor says linear-motor-driven positioning stages can move the payload vertically or horizontally at varying rates of speed and acceleration.

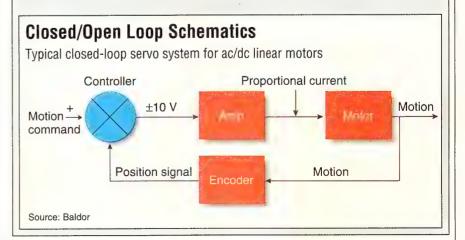
Linear motor positioning stages can be either ac/dc linear motor closed-loop stages or open-loop linear stepper motors, according to Baldor. The ac/dc linear motor positioning stage has bearings, encoder, limit switches, cable carriers, bellows, and ac or dc motor. The linear stepper motor is an integrated positioning stage with motor and bearings.

Baldor says in its Normag catalog that all linear motors are classified as either short primary or short secondary. The primary is the part of the motor with the motor windings that receives either ac or dc voltage. Depending on the type of linear motor, the windings are either assembled in a steel lamination stack or housed in a nonferous frame.

The secondary is made up of one or more permanent magnets, or a photo-chemically etched steel paten filled with epoxy, or a conductive plate of aluminum backed by a steel plate.

What are the advantages of linear-motordriven stages? Here is what Baldor says:

- 1. Speeds up to 200 inches/sec
- 2. Accelerations up to 10qs
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- 5. Reliable, non-contact operation without component wear or maintenance
- 6. Optimal dynamic and settling time performance because of linear motor stiffness
 - 7. No backlash from gears
 - 8. No slippage from belts





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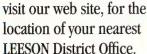


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Circle No. 844

Cartoning machine enables quick changeovers

By replacing cams, chains, sprockets, and pulleys with servo systems, engineers from Klockner Packaging Machinery created a smaller, faster, more reliable, and more flexible cartoning machine

Charles J. Murray, Senior Editor Design News

he servo motors—all 800 of them—have run for four years without downtime. Every few seconds they perform their rituals: accelerating, pushing, decelerating, stopping. They do it seven days a week, 24 hours a day, in most cases. And they do it without fail.

In the world of motor manufacturing, such feats might seem unspectacular, even commonplace. Motor manufacturers, after all, often test scores of motors for months on end without ever seeing a failure.

These motors, however, aren't stacked on racks in a motor manufacturer's test facility. Rather, they are installed in packaging machines—an environment where they are subjected to dust, dirt, moisture, and countless manner of potential damage. Moreover, they are fulfilling a role in a type of machinery where downtime is a given.

"There's a lot of maintenance associated with conventional packaging machines," notes Greg Conn, director of engineering for Klockner Packaging Machinery (Sarasota, FL), which built the new servo-based systems. "Belts and bearings wear out. Slotted sprockets need to be adjusted. That's the way it's always been."

Until recently, that is. Four years ago, Klockner stepped gingerly into the world of electronic automation by incorporating servo motors on a few dozen cartoning machines. Their initial use of servos was crude compared to today's efforts. But they succeeded in placing the motors on 800-plus axes of operation and, in the process, learned some important lessons. "Servo technology doesn't wear out and doesn't need adjusting the way mechanical systems do," notes Jim Lyons, business direc-



Klockner's Formula 2000 Series cartoners replaced *all* mechanical drives with servo systems.

tor of cartoning systems for Klockner. "It just repeats itself every time."

Reasons such as those are why servos are increasingly appearing in packaging machinery. "There's definitely a move toward servos," notes Rick Lingle, a senior editor at Packaging Digest magazine. "For the user, it seems to be the slickest, easiest way to go."

That, say Klockner executives, is why they decided to move toward servos during 1994. "We were trying to set the standard for packaging machinery in the future," Lyons explains. "This industry has traditionally relied on vendors to support very expensive machinery. We foresaw a time when customers would support the equipment totally on their own."

A few years earlier, such talk would have been considered unrealistic. Packaging machinery was, after all, extraordinarily complex. Unlike a typical machine tool, which might have only three or four axes of motion, packaging equipment often had 10, 15, or more. A cartoning machine, for example, requires separate axes for feeding the



The loader and carton feed sub-systems replaced chains and sprockets with servo motors.

carton, opening major and minor flaps, feeding the carton's contents, closing all the flaps, and compressing them.

In the past, engineers typically accomplished all that with a dizzying array of chain-driven mechanisms, all of which borrowed power from a main line shaft. Using pulleys, chains, and sprockets, the machine transferred the rotary motion of the line shaft to the separate mechanisms. In the process, engineers had to ensure that the motion of each mechanism was precisely synchronized with the turning of the shaft. To accomplish that, they employed carefully shaped cams, usually customdesigned for the application. They also incorporated gear boxes to reduce speed and provide the necessary torque.

Such design tasks could be maddeningly complex for engineers. "Usually, the mechanical designers used time charts to keep track of what each axis did at each moment in time," Conn says. "And all of it had to be timed to the movement of that main line shaft.'

If such tasks could be complex for vendor engineers, then they could be overwhelming for customers. Yet customers often faced that complexity when changes were called for. If, for example, a carton's size changed or its major flap moved, then the machine required adjustment. Many users could not make the changes on their own.

Worse, the mechanical components were subjected to considerable wear and



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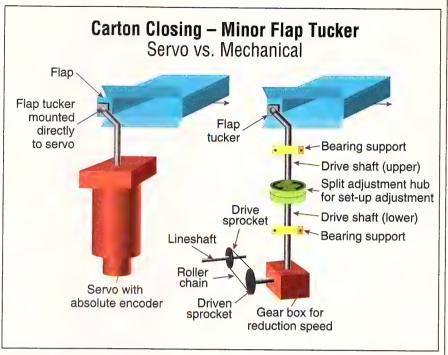
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tear. As a result, chains, belts, sprockets, bearings, gearboxes, and other parts wore out. To deal with it, vendors such as Klockner kept maintenance personnel close at hand.

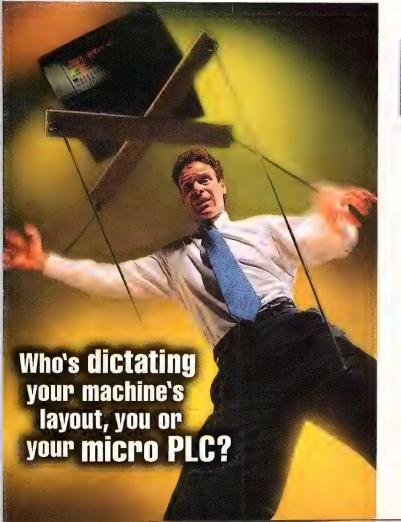
For all those reasons, Klockner executives wanted to change the way packaging machinery was built. By doing so, they reasoned, they would change the way customers used it. As a result, the company's customer list, which includes such giants as Nabisco, Kraft, and General Mills, could gain an edge on their competitors. The reason: Reliability would be greater; changeover, simpler; and downtime, almost non-existent.

Accomplishing that, however, was no easy task. "We knew we wanted to embrace servo technology," Conn says. "But there was still a design paradigm to overcome—we still wanted to drive the mechanisms through gearboxes, belts, and shafts."

As a result, Phase 1 of Klockner's redesign effort produced a hybrid-type machine. The machine's main line shaft was driven by a servo motor, but the rest of the machine still employed the old



Flap tucking: On the mechanical system, tucking in the flap of a carton required 43 separate parts. These were replaced by a servo motor and flap-tucking arm on the servo version.



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VENDOR-SUPPLIED CASE HISTORY

Sensors deliver packaging accuracy

Paco Pharmaceutical Services Inc., a subsidiary of The West Co., is a major contract packaging and manufacturing service company in the U.S. and Puerto Rico serving the pharmaceutical and personal healthcare industries.

One way that Paco has realized significant savings, increased productivity, and improved quality while reducing change-over times is by installing integrated inspection and sensing systems on their packaging lines. Paco has standardized on PLATO sensor controllers from the API Div. of Airline Hydraulics (Bensalem, PA). These controllers incorporate Omron (Schaumburg, IL) sensors, which are also used independently on Paco's packaging lines. The installation includes a range of Omron's general-purpose and application-specific photoelectric, proximity, and measurement sensors.

"Significant cost savings have been realized because these sensing systems reliably prevent deficient products from making it to the end of the line," says Jim Buchanan, Paco's director of

engineering.

In one application, a PLATO sensor controller equipped with an Omron ultrasonic sensor is integrated onto a cotton inserter conveyor to detect whether cotton is present in the bottle. Stray fibers can prevent the cap from sealing, so a combination of Omron photoelectric, fiber-optic sensors are used to detect whether cotton fibers are extending above the rim of the bottle as it exits the cotton insertion machine. Simultaneously, two Omron photoelectric sensors detect bottles that have been knocked down as they exit the cotton inserter.

In another application on the same line, an Omron Z4LA laser sensor and E3C photoelectric sensor detect and eject bottles that have skewed or missing caps and those bottles that have been knocked down as they exited the capping machine. The wide-beam laser sensor scans the bottle to gauge the height from the top, to determine if caps have been affixed correctly. The sensor's repeat accuracy of 5 microns enables precision detection of slight variations in the size and position of the object on the line. Circle 829

mechanical stand-bys.

Realizing that they could improve, the company's staff of four mechanical designers and two electrical designers quickly moved to Phase 2 of the redesign, which involved the use of more servo axes. Still, though, the servo motors drove each of the separate mechanisms through traditional mechanical components. "When we completed that series of machines, we took a step back and asked ourselves if that was where we wanted to be," Conn recalls. "And we all agreed that, no, this wasn't where we wanted to be. We weren't fully utilizing the technology."

As a result, engineers in the company decided to take the next logical step: place servos on each of the individual sub-system axes. Such forward thinking, however, also came with a price tag. Servo technology, more so than most other control technologies, was known

for high cost.

To offset that cost, the firm's engineers decided to make the ultimate technical leap: eliminate mechanical systems altogether. That meant tearing out the main line shaft, which for almost five decades had been the heart of all the company's packagers. "If we were really going to do this, we knew we needed to be looking five years ahead," Lyons says.

Eliminating all mechanical systems, however, offered tremendous cost savings at the same time. By disposing of all the cams, chains, belts, shafts, sprockets, pulleys, gear boxes, and other components, the engineers reasoned that they could cut their part counts by approximately 50%. One flap tucker on a cartoning machine, for example, used 43 parts. With servo technology, they could accomplish the same actuation motions with two parts: a flap tucker and servo motor.

Klockner engineers accomplished such technical triumphs by employing a scheme whereby all of the servo axes on the machine followed the operation of one main servo, or master. The master,



A DDS Digital Intelligent AC Servo Drive made by Indramat Div., Mannesmann Rexroth, powers the cartoner's various mechanisms. An integral encoder on one end of the motor provides feedback on its position, which is transmitted through a fiber-optic SERCOS databus to each drive.

a DDS Digital Intelligent AC Servo Drive made by Indramat Div., Mannesmann Rexroth (Hoffman Estates, IL), powers the carton in-feed mechanism. An integral encoder on one end of the motor provides feedback on its position, which is transmitted through a fiber-optic SERCOS databus to each of the other drives. As a result, all the other servo drives synchronize their motions to the movement of that main in-feed drive. In a sense, the in-feed drive is a counterpart to the old mechanical line shaft, in that it provides the impetus for the other drives to do their work.

Klockner engineers say that the Indramat drives and SERCOS fiber-optic ring were critical to the design of the system because they allowed for up to 16 axes of motion—considerably more than competing systems. Drives for all nine axes of the Formula 2000 IMC/SM (Intermit—

Timeline for Design Formula 2000 Phase 2: Phase 1: Klockner's cartoner elimi-Servo motors Servo first use of nates main line applied to motors servo motors shaft and uses machine's applied to servos exclusively main line shaft sub-systems

tent Motion Cartoner Servo Metric) and all six axes of the CMC/SM (Continuous Motion Cartoner Servo Metric) are contained in a single enclosure made by Hoffman Engineering (Anoka, MN). The enclosure also contains an Allen-Bradley SLC 503 Programmable Logic Controller, which is used to communicate with a touch screen and to monitor various guard circuits.

Klockner engineers say that the integral encoder was also important to the overall design. "We didn't want any proximity switches or photoelectrics that could be knocked over or misadjusted," Lyons says. "Here, we have the intelligence inside the motor."

The integral encoder also serves as an example of a corporate relationship that enabled Klockner to break new ground in packaging machinery design. Throughout the design of the Formula 2000 Series, Indramat used Klockner as a "beta" site to test new technologies.

The resulting Formula 2000 Series cartoning machine provides a speed of changeover rarely seen in the packaging industry. Instead of adjusting sprockets and re-designing cams, users merely adjust for carton size changes by altering a virtual "cam" profile in software. The system's software stores the cam profile as a recipe item, along with as many as 30 or 40 other cam profiles. When carton sizes change, users merely go back to the proper "recipe" and call it up for the machine to use.

"This way is much, much faster," Conn says. "The old way, we had to design the cam, make the part, then bring a service man in to install it." Setup times now take about half an hour, Conn says, whereas they used to take almost a full work day.

For users, the new design has provided four other key advantages. First, because it doesn't require the full rotation of a line shaft to move its sub-systems, servo technology is faster. In one application, Formula 2000 Series cartoners pack 800 snack bars a minute, whereas the mechanical system packed 300. Second, the servo system is smaller. Formula 2000's IMC/SM footprint measures 12 x 4 ft, compared to 21 x 6 ft for the mechanical system. Third, the system offers all its performance advantages for the same price as the mechanical system. And fourth, the design can be integrated with the newest servo motion systems by Allen-Bradley, thus giving users a choice of motion suppliers.

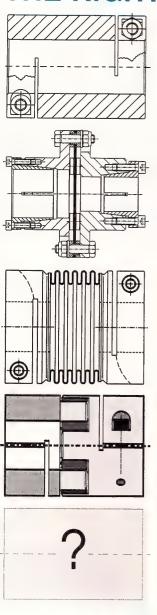
Equally important, the lessons

learned in the design of the Formula 2000 Series cartoners are expected to serve the company and the industry in future years. "We learned a lot about how to apply servo technology to cartoning systems," Conn concludes. "And that design philosophy will eventually be applicable to all of our other packaging machines."

For more information

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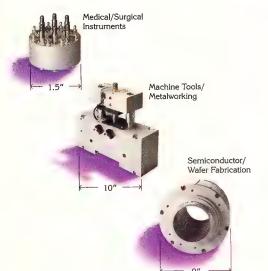
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Software 'EVOLUTIONIZES' It increases productivity Software Packaging

David Stern, Contributing Editor

and production volume

s the packaging industry undergoing a revolution, as some would say? "I wouldn't want to stand up and say there's been a revolution in packaging machines or software as much as there has been a significant increase in throughput on some machines," says Paul Sagues, president and cofounder of Berkeley Process Controls Inc. (Richmond, CA). The machinery and the software for the packaging industry are pretty much the same as those used on the factory floor in industries such as silicon wafer handling, automobile and aircraft manufacturing, even fiberoptics.

If a company were to set up a brand new packaging plant today, it would find that there are two types of vendors out there. The company might purchase equipment and software from a single supplier. Or, it might hire a systems integrator, purchase factory floor equipment from one of any number of vendors, and use generic software to provide the human-machine interface (HMI).

Wonderware Corp. (Irvine, CA) and Intellution Inc. (Norwood, MA) are the undisputed leaders in the factory-floor software marketplace, which includes the packaging industry. "They both market general-purpose humanmachine interface software that provides the link between the operator

RIVERWOOD TWINSTACK JOG/AUTO SPEED/PPM SPEED/CPM Speed Alarm Case **GEBO** Major Minor Master Trouble Control Infeed Screen Count Control Fault

Wonderware's InTouch interactive Troubleshooting Screen features a machine graphic and red locator buttons that indicate location of faults. When pressed, the buttons launch the InSupport troubleshooting database with the associated symptom.

and the machinery, in this case packaging," says Bill Thompson, senior analyst for Automation Research Corp. (ARC), a manufacturing-market research and consulting firm located in Dedham, MA.

"The factory floor machinery could

be of any sort, but Wonderware and Intellution are the PC-based software end that provide the operator with the data-entry fields, etc.," he adds. Other vendors include Rockwell Software, a division of Rockwell Automation, which also owns the Allen-Bradley

design news PACKAGING

line; Siemens; GE Fanuc Automation; and ES Data Corp., he says.

Here are profiles of three software suppliers to the packaging industry:

Berkeley Process Controls. Almost 17 years old, Berkeley Process Controls manufactures machine controls and associated software to optimize the HMI with the equipment.

"I think in many ways we invented the concept of the machine controller," says Berkeley president Sagues. "We started talking about the notion of a device called a 'machine controller' back in 1987. Everybody used to talk about motion control or PLCs (programmable logic controllers). Then they talked about the combination of motion and PLCs."

Berkeley began working in motion control in the early '80s, "searching to understand closed-loop servo, for one thing," Sagues says. "We developed one of the first true digital multi-axis servo controllers and had some success selling the product as a motion controller. But then we realized that was just a small part of the problem. Being

able to close a servo loop was one thing, but what about doing something with that; what about the auxiliary loops, what about the input/outputs required to do other parts of the machine," he says.

In those days, a system integrator had to put those pieces and parts together. "That's been the way most of the industry has worked since then," Sagues says. "We pioneered the notion of a new product that integrates motion control, I/O control, communications, and machine sequencing into a single control system. That control platform has been our heritage. We were always the leader in technology—the first in 16, 32, and then 64 bits. We are still the only one running a 64-bit platform," Sagues notes.

Packaging has been a natural avenue for Berkeley. "We've had a strong position in high-end machines, in wrapping all kinds of paper products, for example. If you buy tissue in the grocery store, it was probably wrapped on a system from Berkeley Controls," Sagues says.

Now packaging is in need of higher-speed mechanisms, and Sagues says Berkeley provides its customers with controls that "allow them to synchronize and perform tension control of the webs, to pass the products back and forth, to stack and compress the packages, and to apply the glue. Although we are diversified in everything from aircraft to semiconductor, packaging has always been a good area for us," Sagues asserts.

Of course, Berkeley offers its own software optimized to its equipment, and sells it as a complete package. "It's analogous to a PLC," says Sagues. "When you buy it, it obviously has a lot of software in it, but you can't buy the software without the hardware. It's like taking the brain out of the body—the brain doesn't function without the body. The PLC's software allows us to very concisely present the user with the goal of doing Boolean logic control."

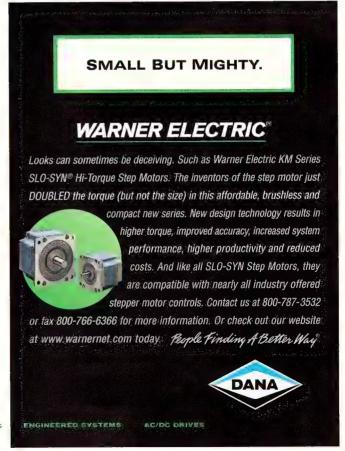
Berkeley's products, says Sagues, "consist of hardware that contains a lot of software. Just as you add ladder



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-**design news** 🏈 Packaging-

logic on the PLC, you add software that controls the sequence of the machine. We provide a vast amount of software that understands things such as servos, I/O, and machine referencing. We also supply the servo drives and motors, gear boxes, cable, operator interfaces, and then a link into the enterprise-wide network, which is generally a Microsoft network."

Berkeley's connection into the world of Windows NT is OpenLink, software for supervisory and diagnostic data interchange. "We take a very different approach when it comes to Windows connectivity," Sagues says. "If you take an NT workstation, open it up and plug in a motion control board or network connection card, you now have a computer that is absolutely tight. Three years from now, when that workstation fails, what are you going to do with it?

"Our approach has been to keep the Windows NT environment pure. That is, you buy the workstation and we make a very clean connection at an open level via Ethernet into that environment. We don't marry ourselves to a specific brand of hardware or version

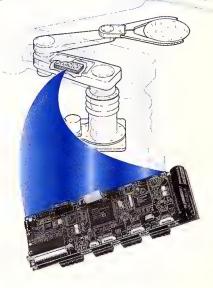
of software because we recognize that next year's version of Windows NT and the hardware used are likely to be very different. How many people remember when OS/2 was going to be the operating system of the future? Didn't happen, did it?" he asks.

Does Berkeley believe it competes with the generic software suppliers like Wonderware and Intellution? "We compete with a lot of people in a lot of ways, depending on how you look at it," Sagues points out. "In some markets, we compete with a PLC; in some markets we compete with the in-house groups that are designing machines.

"Wonderware and Intellution are not our biggest competitors in as much as they represent a different architectural direction. People successfully use Wonderware front ends on Berkeley and other people decide to use Wonderware with PLCs. It's not a competition as much as it is the ultimate design someone came up with," Sagues says.

Wonderware Corp. Marketing gurus will tell you that the first product to hit the market is most often the one that wins. How many people remember

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Who the players are

Following is a partial list of vendors of hardware and/or software in the manufacturing and packaging marketplace.

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ABB Industrial Systems Inc.

Allen-Bradley Co. Inc.

Aspen Technology Inc.

Azonix Corp.

Berkeley Process Control Inc.

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Forney Corp.

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Iconics Inc.

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US Data Corp.

Valmet Automation USA Inc.

Westinghouse Electric

Wonderware Corp.

Yokogawa Industrial Automation America Inc.

VENDOR-SUPPLIED CASE HISTORY

Controller combines small size, benefits

Engineers at Technology 80 have succeeded in developing what they say is the industry's first full-featured motion controller compliant with PC/104 Specification Version 2.3. Called Model 5950B, this controller can be packaged in small spaces not possible before. Applications include packaging, machinery, robotics, and medical instruments.

The form factor requirement demanded the board measure 3.55 x 3.775 inches, and yet the goal was to add functionality, flexibility, and user-friendliness to the design.

Precise control was a top design priority. As a result, engineers incorporated a 16-bit, high-precision monotonic DAC instead of using widely accepted audio DACs. According to the company, this provided linear accuracy. "It opens the door for higher-precision applications with a board that can be packaged in smaller designs," says Marketing Manager Scott Wyman. Other motion controllers use inexpensive audio DACs which are not suited for instrumentation.

Building upon previous platforms, engineers expanded the robustness of the I/O. High-speed clamping diodes were used, and extended the transient protection to be far more resistant to high-speed external spiking and noise than in standard motion controllers.

Configuration jumpers and adjustment potentiometers were eliminated. "This is a big advantage for users because the conventional functions are now factory set and/or stored in non-volatile memory on the board. Minimizing our customers' time for set-up and mistakes was an important criterion for us," says C.O.O. Jim Burkett. On-board LEDs have also been eliminated, and accessibility is available via software.

The PMD 1401 DSP chip with an enhanced custom I/O chip handles the servo algorithms with PID and velocity feedforward filtering for all four axes. It performs the intensive computational tasks required for high-performance applications such as digital velocity, torque, and position control. S-curve, trapezoidal, and velocity motion profiles are also available. Circle 834

WordStar, the word processor? It was clunky and difficult to use but, since it was the first DOS-based word processor on the market, it became the leader and remained so for much of the 1980s.

Wonderware, founded in April of 1987, was the first, too. While it was not the first HMI product out there, it was the first one developed on a Windows platform.

"Our first product, the InTouch human-machine interface, and everything we've done since then is on Windows," notes Don Allen, director of corporate communications at Wonderware. "The problem with DOS is that it's not terribly graphical, so it's not easy to create graphical screens. The DOS-based products generally looked more like a schematic wiring diagram than anything else. It was even difficult to use pixel graphics, which was the rule of thumb at the time," says Allen.

"Putting InTouch on Windows pro-

vided almost a Macintosh look and feel to the product. You could draw your factory-floor equipment onscreen and link it easily to the process by physically wiring the InTouch to the PLC. Then, InTouch collected the signals from the PLC and converted them into engineering units—temperature, pressure, etc. And you populated the screen with animations of what was going on, as well as with direct read-outs of any readings involved. It was all much easier on the graphical Windows platform," he points out.

You didn't have to be a programmer to use InTouch. Comments Allen: "When we introduced that first product, in August 1989, everyone laughed and said, 'Windows—that's a toy!' We had to sell Windows as hard as we sold InTouch," he adds. Allen also says Wonderware was fortunate in that it had no legacy systems. "It was Windows from the start, and fortunately for us, Windows took off.

"We started out with that one high-

Open systems.

To some, that means embracing a Windows or a UNIX platform in system or software design. But that's not what Paul Sagues, president of Berkeley Process Controls (Richmond, CA) means by the term.

To Sagues, it doesn't make sense to design software for a control system like Berkeley's Series-64 on a platform like Windows or UNIX. To him, it is more important to optimize the software to the control system and *then* to accommodate customers by providing easy linking capabilities with Windows 98 or Windows NT.

A case in point is Berkeley's customer, Will-Pemco Inc. (Sheboygan, WI), a market leader in manufacturing and marketing complex paper ream packaging equipment. It's been almost 10 years since Will-Pemco had to choose the control system for its next generation of wrapping machines.

Will-Pemco had some very strong requirements. It needed equipment that provided outstanding performance in the form of superior throughput.

The machine had to wrap a variety of package sizes—from 7×10 to 12×18 inches—and had to switch from product to product with no set-up delays.

Registration accuracy had to be accurate within one-sixteenth of an inch on every

The Human-Machine Interface (HMI) had to be simple and intuitive to reduce operator training requirements.

The machine had to be extremely reliable because, as part of high-volume production lines, failures on the factory floor would cost Will-Pemco thousands of dollars in on-site assistance and, more important, would damage the company's relationships with its customers.

But, most important of all, Will-Pemco needed backward compatibility in the control products to offer its customers ongoing enhancements to their machines over the product lifecycle—as well as the ability to amortize development costs over the machine's life.

Although the original ream wrapper control software was developed for Berkeley's Series-32 controller, "I am pleased to say that Will-Pemco's engineers did not miss a beat getting the new machine running with our Series-64 controller," says Sagues. "They were able to get their new machine to market without wasting time duplicating previous efforts."

Says Tim Paulson, a member of Will-Pemco's electrical engineering staff, "I was expecting it to be slow and difficult. But, it turned out to be easy. In fact, we can run the same software on the Series-32 and the Series-64."

Now, nine years have passed and several hundred wrapping machines have been built since Will-Pemco's initial purchase of a Berkeley control system—and the company is still using machine controllers from Berkeley.

"Will-Pemco has replaced our Series-32 controllers with the Series-64 as the control system for its machines, and its software investment has been preserved," says Sagues.

Compact Control System Updates Food Overwrapping Machines

PC/104 servo controller integrated into an intelligent operator interface with **ControlWare** improves speed, simplifies change-overs and dramatically reduces packaging wastes.

called with a particularly challenging retrofitting project for a large snack food producer. The company needed to modernize its aging mechanical overwrapping machines located in North America and Europe to improve product throughput, simplify product changes and reduce packaging wastes.

They wanted the flexibility of a PC-based control system, but had a very limited space for hardware on the existing

machines to work with.

The application required four axes of servos to control the lug conveyor, fin seal, rotary seal bar cutoffs and to power-unwind the web roll containing the packaging film. The solution had to integrate complex camming, ratioing and registration at speeds high enough to meet the manufacturer's 300 units-per-minute throughput target.

To meet these application demands, the system integrator installed a Tech 80 Model 5950B PC/104 4-Axis Servo Controller into an Eason Model 3100 Operator Interface & Machine Controller. The 5950B's ControlWare driver simplified the implementation of the

fundamental motion requirement of homing, velocity/position capture and camming. Yet flexibility is offered to address the application-specific motion requirements, which in this case was highspeed registration.

Eason's Model 3100 offered integration of the MMI, logic and motion control, via a PC/104 interface, into a single compact control package that easily fit within the limited space available.

The modernized systems exceeded the customer's throughput demands,

simplified product change-overs and virtually eliminated packaging wastes.

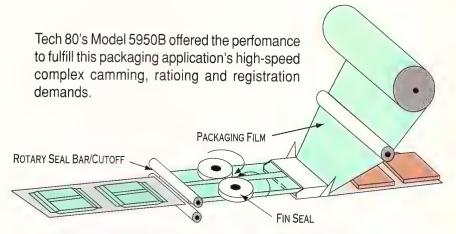
For more information:

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Circle 834

No bottlenecks for this bottler

Art Hogan loves to watch the ballet of bottles at the Miller Brewing Co. plant where he works in Irwindale, California. Bottles dance down the five filler lines. Cans cavort through three other filler lines. Kegs lumber along a filler line of their own. But, as much as Hogan loves to see the bottles in motion, he really hates to see bottlenecks.

The 15-year-old Irwindale brewery produces about 5.6 million barrels of beer each year (one barrel equals 13.7 cases of 12-ounce cans). The plant has a 1,100-barrel brew house that produces a range of products including Miller Beer, Miller Lite,

Miller Genuine Draft, Miller Genuine Draft Light, Miller High Life, Meisterbrau, Milwaukee's Best, Sharp's, Lowenbrau, Lite Ice, Red Dog, Magnum and MG Dark, and Asahi for export.

Many of these brews combine promotional marketing with packaging in one step, using a Twin-Stack packing machine built by Riverwood Intl. Corp. (Marietta, GA). The Twin-Stack machine is 38 ft long, weighs 40,000 lbs, and can pack up to 3,000 cans of beer a minute. The larger size of each package permits the use of both highimpact graphics that

are more appealing to customers and of strong three-ply carry handles that make it more convenient to buy more product.

The system requires extensive use of photoelectric and mechanical sensors to assure that machine sequences occur properly. A coating of dust on a sensor can cause a machine to shut down and create the bottleneck that Hogan dreads.

Based on studies conducted at other facilities, Miller management anticipated that frequent machine stoppages could cause production problems with the packer unit. Riverwood Intl. solved the problem by developing a prototype Advanced Customer Interface System (ACIS) based on InTouch, the human-machine interface (HMI) pro-

duced by Wonderware Corp. (Irvine, CA).

Riverwood Intl.'s Advanced Operator Interface Team added an expert diagnostic system to the machine's supervisory control system, using Wonderware's Factory–Suite industrial automation software, and created an on-line troubleshooting application that was integrated tightly with Wonderware's InTouch module.

The solution tightly integrates the supervisory-control and data-acquisition features of InTouch (already developed to Miller's "look and feel" specifications) with the new expert diagnostics capabilities. ACIS provides a graphical machine

arator pad is inserted between the layers of grouped cans moving down the lanes, and the cans are shunted into the opened cartons by cam-activated pusher arms. Hot glue is applied to the carton flaps before they're folded over and compressed to complete the packaging process. Once the expiration date is printed on the box, the finished packages are discharged from the machine by driven belts.

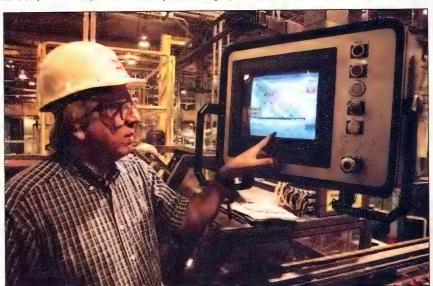
The packaging flexibility provided by the Twin-Stack machine also makes it easier to package different pallets for different markets, whether it's for different states or for different countries.

The ACIS program runs on an Eaton FactoryMate 486based personal computer housed in an electrical cabinet with a Modicon PLC. The two communicate via the Modbus Plus data network. The primary operator control panel consists of a 14inch color touchscreen sealed in a Hoffman console to protect it from contamination or damage in the factory.

There are nine main graphic displays within the main control panel, including the line conveyor, glue station, package change, vacuum pumps, clean out, carton control, machine drive/control and jog/auto,

and maintenance mode. Other screens provide a machine schematic as well as information on its operation, alarms, and production data.

"The beauty of this system is that it makes our operators able to handle even more of the job; they now know what to do without calling for help, and that lets us make better use of our machinists and service technicians," says Hogan. "On those now-rare occasions when a repair technician has to be called, operators can tell them in advance what's wrong with the machine and they know what parts to bring. Plus, the on-line documentation eliminates having to carry large manuals to the machine site."



Art Hogan, maintenance technologist at Miller Brewing Co.'s Irwindale, CA plant, checks the main terminal used to run the plant's Riverwood Intl. packaging machine. If a bottleneck occurs, operators touch a button on the screen, and up pops an overview screen that shows exactly where the problem is. If operators are unsure how to resolve the problem, pushing the "How?" button provides a tutorial on how to fix it. The machine is usually back online in minutes without having to call in a service technician.

control and information center for operators that gives details on packaging parameters (in the form of recipes) as well as on machine performance and historical trend data. The resulting automated repair application has eliminated the dreaded bottleneck, much to Hogan's delight. Here's how it works:

The Twin-Stack system routes incoming conveyor lines of cans into upper and lower tiers and divides them into configuration groups for packing the appropriate size container. Flat-fold cartons for the beer cases are picked from a magazine stack by vacuum cups mounted to a four-head rotary feeder, which unfolds each carton and aligns it for packing. A tier sep-

ly graphical product and, as we added functionality over the years, decided to follow the Microsoft example and offer a suite of products. The Factory-Suite we sell now offers a lot of functionality at a low cost," Allen says.

Not specific to packaging, these are generic tools used to create applications that fit a particular industry. Allen points out that Wonderware products are used in everything from oil refineries and production to gas distribution, automotive manufacture, electronic assembly, and semiconductors.

Over the years since then, through both acquisition and internal development, Wonderware has added a number of other products that are complementary to the original HMI software. The company now offers an integrated set of automation software it calls the FactorySuite 2000 HMI system. Its components include:

• InTouch HMI for visualization

• InControl for Windows NT-based machine and process control

• Industrial SQL Server, a real-time relational database for the plant floor

• Scout, an Internet/Intranet tool for remote data viewing

InTrack for resource management

• InBatch for flexible batch man-

agement
"Over the last three years we've redesigned those separate products and integrated them into one package, so you can have a development toolkit that lets you use any or all of the capabilities in a single environment,"

Allen adds. Wonderware also provides a relational real-time database built on Microsoft's SQL Server. Though Allen has praise for Microsoft's SQL Server database, he notes that Wonderware had to overcome a challenge: "SQL Server couldn't handle high transaction rates," he says. So the company's development staff tweaked the software to give it more power. The company added algorithms that let users handle up to 20,000 transactions per second, instead of handling 400 or 500 per second, which is typical in a commercial application. "That allows us to collect information from all the plant floor devices in real time," Allen says.

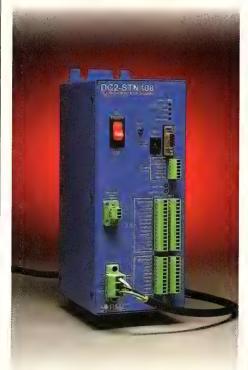
"We also added algorithms that compress the data to about 2% of its normal storage-space requirement, so you can store large amounts of data in a small amount of space. And it happens transparently. The end result: The system can handle a lot more data a lot faster," he concludes.

Intellution Inc. So, what was the first HMI product to hit the market? Intellution says its FIX product was. Founded in 1980, Intellution introduced FIX, the first DOS-based control and monitoring software product, in 1984.

"In the company's earliest days, we

were acting as a systems integrator while our founder, Steve Rubin, was developing a distributed database that's a lot different than some of the other HMI products out there," says the company's Michelle Tegtman. The company would not embrace the Windows platform for some 10 years though. "In those days, people weren't

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#3 - 512 Frances Avenue Victoria, B.C., Canada, V8Z 1A1 Tel. 250-382-7249 Fax. 250-382-1830 Email. Info@pmdi.com sure that Windows was actually going to be the operating system," Tegtman adds. "It crashed an awful lot."

In 1993, Intellution introduced FIX for Windows NT. Tegtman says Intellution has since been busy developing its own set of integrated HMI products it calls FIX Dynamics. Its components include:

• FIX Dynamics, a fully integrated component object solution for manufacturing

• FIX Paradym-31, SoftLogic control software

• FIX Dynamics VisualBatch, a graphical batch control environment

FIX Web Server, Internet software
FIX Broadcast, Internet informa-

 FIX Broadcast, Internet informaion software

In 1995, Intellution released PlantTV, what it calls the first software to bring data from multiple sources into a single application. The following year, it came out with a batch product, VisualBatch, which provides users with a graphical batch-control environment for modeling plants, managing recipes, executing batches, creating electronic batch

records, and generating reports on any batch process.

"And in 1997," says Tegtman, "the company bought Wisdom Controls, which is a PC-based controls software company. Also in 1997, the company released two Internet products, FIX Broadcast Network, which provides 'push' technology to send corporate and manufacturing information to the desktop automatically, and FIX Web Server, a thin client product that allows users read-only access to view the plant from any web browser anywhere."

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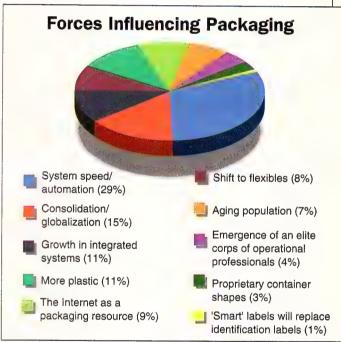
Advances in brakes and clutches help packagers react to customer needs

Yvonne F. Bernard, Contributing Editor

he better, faster, cheaper chorus that has been a constant refrain in the ears of engineers across the country is being heard by sectors that have traditionally marched to their own beat. It echoes forcefully in the ears of packaging professionals, honing the three themes into one sharply focused objective: a move toward more efficient consumer response. Key requirements to achieve this objective include better application accuracy, repeatability, user-friendly operator interfaces, closed-loop systems, simplicity in programming, and quick response time.

While many in the industry are turning to servos and stepper motors to improve performance, those technologies aren't always the best solution. Servomotors are considered cost effective at lower torque ranges. At higher torques (above 10 hp), the cost/benefit ratio grows high and points to a possible need to use an alternative method for motion control. In the contract packaging business, cost of equipment is a driving force. The less cost the company incurs, the less they have to pass on to customers. They and other companies in similar situations lean toward traditional methods of packaging, the lower-priced technology of clutches and brakes. Roughly 43% of the industry depends on companies that produce brakes. clutches, and limiters. What is happening with these technologies in response to industry trends? These companies are responding to the changing times in the packaging industry in some unique ways.

Ed Brooks, senior technical representative for Horton, says that there is still a demand for traditional technologies. Horton produces clutches, brakes, and torque limiters. In response to industry trends, Horton has offered some innovations in each of its lines. The company's Air Champ® air-actuated products are examples of innovations to existing technology in response to industry trends. The air-actuated products provide superior dynamic force, facing life, response time, and energy efficiency, Brooks says. These units use static air pressure to disengage brakes. Compressed air is used in place of



System speed is the major force influencing packaging technology, according to a recent Packaging Machinery Manufacturers Institute supplier survey.

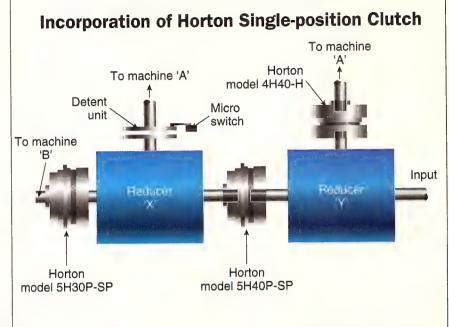
electricity, reducing energy usage and cost.

Packagers of snack foods have benefited from use of a machine utilizing an air clutch/brake combination. Packaging lines with that combination handle cellophane bags gently. Soft starts and stops can be achieved by use of air-pressure changes. Another case study from Horton's files highlights a manufacturer of cleaning, filling, and packing machinery for the bottling industry. The manufacturer needed to connect and disconnect one machine from another while maintaining synchronization during operation. Also required were a way to synchronize two functions within a single machine, and finding the most effective way to accelerate and decelerate in order to introduce inertia for shock reduction. The solution included several Horton single-posi-

tion clutches. Model 5H30P-SP addressed the connect/synchronize issue between the two machines. Model 5H40P-SP is handling the problem of performing multiple functions with one machine. Model 4H40 solved the acceleration and deceleration problem. Replacing an electric clutch, the system is also explosion proof.

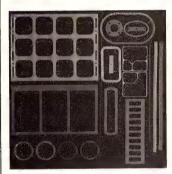
Another approach that manufacturers take is to improve the components themselves, making them heartier. Horton has a line of components that are sealed and have a nickel-plated housing. Housings can be cleaned easily, minimizing down time. The sealed housing protects the component from contamination and corrosion, thus keeping the machine up and running. These same components are approved by the baking industry.

Protecting components from contamination and corrosion is a popular approach. MRC has a new MarathonTM Series for food and beverage processing equipment. This new Marathon Series is designed for extended service life. The units begin with a corrosion-resistant



Clutches are illustrated in schematic coupling mount. In actual use, clutches are mounted on one shaft with an external coupling to the other shaft.

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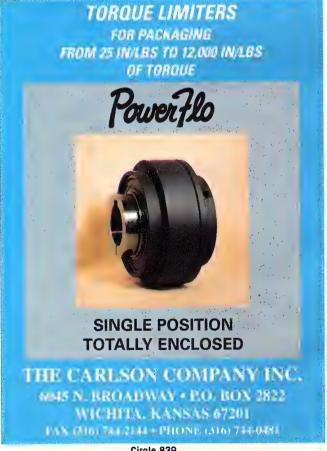
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insert bearing. They are coated either with MRC's new AmaRC™ coating or with stainless-steel. They resist frequent wash downs with water and with acidic and caustic solutions. A major manufacturer of condiments was encountering bearing failures on its mustard-packaging line about every three months. MRC says its Marathon Series bearings improved that record to eight to nine months before failure.

Robotics. The changing face of the packaging industry is never more evident than when noting the increase in the use of robots and automation. Robots are no longer just for palletizing and unitizing. Manufacturers of packaging equipment have begun to take advantage of the versatility of modern technology, applying it to automation and in the creation and incorporation of robots. Emmanuel Cerf, of PolyPack Inc., says customers want more versatile machines. Marketing is changing, customers want design changes with new packaging almost yearly. Poly Pack recently developed a new shrink-packaging machine called the Rock. The company says it is a versatile machine that has integrated a robot with a shrink wrapper. The combination of the two makes for low maintenance, simplified changeovers, and minimal down time, Cerf says.

The robot consists of common mechanical parts. It is a pick-and-place module that plugs into the shrink bundler and is used to collate products. Mark Staack, technical sales manager for Poly Pack, says the high-end model will be capable of 80 bundles/minute and the low-end model of 25 bundles/minute. These speeds will vary with additional operations.

Jackson Hutton and Great Lakes Packaging will soon be introducing their model TS37, a horizontal highspeed shrink-packaging machine. It is a continuous-motion machine that can achieve packaging line changes in as little as five minutes, the company says. This machine can wrap everything from pencils to stacks of paper. Jackson Hutton contends that innovations in automation in this instance surpass the introduction of servos. To achieve the kind of versatility the model TS37 offers, packagers would have to use numerous servos, increasing costs, the company says.

Times are changing in the packaging industry. The need to be responsive to consumers; to work smarter, faster, and cleaner; to prepare for the trends of the

coming century-all are driving the packaging industry to come up with

such innovative ways as these of accomplishing the job.

For more information

Marathon Series bearings

from MRCCircle 757

The Rock shrink-packaging machine from Poly PackCircle 758

TS37 shrink-packaging machine from Great Lakes Packaging.....Circle 759



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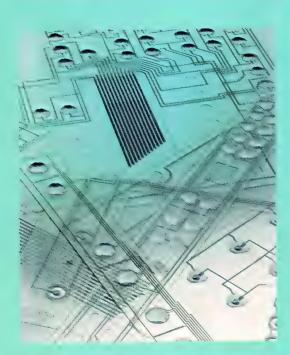
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The "L" and "T" shapes have on-board initiating systems that eliminate the need for photo eyes, or other mute-initiating signals. The Smartscan light curtain suppresses the shutdown signal output when a pallet passes through the entry/exit area, allowing packaging lines to keep running.

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Customize your light curtain to do the job you need it to do.



Email pbudesheim@smartscan.com

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LASER SENSOR

BOD-26 laser distance sensor indicates object position to 80 µm resolution. The sensor features a red laser light and needle-sharp dot size of 0.9 mm, targeting it for non-contact dimensional measurement checks of small objects. The BOD-26 uses triangulation to determine

PACKAGING

FAQ

Simple Solutions To Tough Packaging Challenges

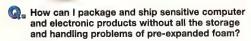
What's the best way to protect heavy mechanical components during shipment?

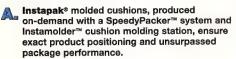
An Instapak® foam packaging system produces heavy-duty packaging cushions just-in-time for blocking and bracing heavy products.



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Instapak® foam: the ultimate in product protection.





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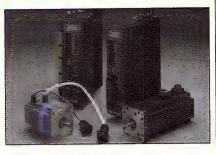
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SERVO SYSTEMS

SLO-SYN® TD/TDC Series brushless de servo amplifiers and servo positioning systems are compact stand-alone units that include an integral power supply. Ac input voltage ranges from 95 to 264V ac. TD/TDC servo amplifiers drive NEMA 23, 34, and 42 brushless SLO-SYN servo motors with output torque rating 5 to 120 inch-lbs at speeds to 5,000 rpm. Warner Electric Motors and Controls Div. 640 Avis Dr.

CONTROLLER

Series 96 1/16 DIN dual-display controller features hardware modules that are pluggable and exchangeable and software menus that may be self programmed. The controller can be programmed to perform temperature measurements, event switching, remote set-point input, heating, cooling, alarms, digital communications, and retransmit. Applications include shrink wrapping, heat sealing, and hot-melt glue labeling. Watlow Controls 1241 Bundy Blvd.

Winona, MN 55987 FAX (507) 452-4507 Circle875

AIR CYLINDERS

M Series miniature air cylinders are useful as actuators in applications where space is limited. MA models feature a threaded body, allowing mounting in any surface where a hole can be drilled. MN models feature a threaded nose. MF models are flat-mount cylinders with a rectangular body. All cylinders are available in both single and double-acting models. Mead Fluid Dynamics Inc.

4114 N. Knox Avenue Chicago, IL 60641 FAX (773) 685-7002



MOTORS

Motors with NEMA frame styles have torque capabilities to 90 inch-lbs with encoder, resolver, brake, and IP65 options. Amplifiers are offered in six-step or sinusoidal commutation, and have velocity or torque mode capability. Multiaxis systems can be configured with a single ac drive powering up to three equivalent dc drives off the single dc bus.

MFM Technology 200 13th Ave. Ronkonkoma, NY 11779 FAX (516) 467-5176. Circle877

CONTROL

MachineLogic[™] IEC 1131-3 control package brings soft control to automation users. It runs on any PC or PowerStation workstation, eliminates the need for the PLC CPU, and optimizes performance by allowing 16 tasks to run simultaneously, all at different scan rates. MachineLogic operates stand alone or in conjunction with MMI software. CTC Parker Automation 50 W. TechneCenter Dr.

Milford, OH 45150 FAX (513) 831-5042 Circle878

COUPLING

RADEX® NN power transmission disc coupling provides zero backlash torque transmission and features a flexible disc design to improve torque ratings. The coupling consists of machined-steel hubs and a stainless-steel laminate package that allows angular and parallel misalignment and axial travel. Nominal torque ratings range from 130 to 79,650 lb-inches.

KTR Corp.
Box 9065
Michigan City, IN 46361
FAX (219) 872-9150
Circle879

INTERFACES

Operator interface terminals include the OIT3165, which features a 2-line by 20-character backlit LCD, and the OIT3175, which features a 4-line by 20-character backlit LCD. User-definable keys let users configure the terminal with the exact keys their packaging application requires and to arrange those keys in any order. Maple Systems Inc.

1930 220th St. S.E. Suite 101 Bothell, WA 98021-8471 FAX (425) 486-4589 Circle880

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Balluff Inc		
Carlson Co		
Compact Air Products Inc	.S-38 .	831
Control Technology Corp	.Cov-4	802
CTC - Parker Automation		
Dana Corp./Warner Electric	.S-31 .	827
	.S-40 .	832
DSP	.S-21 .	822
Galil Motion Control Inc	.S-15 .	820
Horton Manufacturing	.S-32 .	.844
Igus Inc		
Indramat		
Inter-Tech Supplies Inc	.S-48 .	838
Kollmorgen Motion		
Technologies		
KTR Corp		
Leeson Electric Corp		
Lintech		
Maple Systems Inc		
Mayr Corp		
Mead Fluid Dynamics		
MFM Technology		
Omron Electronics Inc		.829
D 'C 0' 'C 0	S-35	
Pacific Scientific Co		
Precision Micro Dynamics .		
Precision Microcontrol Corp.		
Sealed Air Corp/Packaging Div.		
Stober Drives Inc Technology 80 Inc		
The Torrington Co		
Thomson Industries Inc		
Topflight Corp		
Warner Electric/Dana Corp		
Watlow Electric Mfg Co		
Yaskawa		
	- 10	1

■ VENDOR-SUPPLIED CASE HISTORY

Controller gives accuracy, reliability

Doboy Div. of SIG Packaging Technology North America Inc. needed a reliable and accurate controlling method for assembling cartons at up to 70 cycles/min with its model 7510 Carton and Tray Former for glue-formed cartons. It found the answer in the Control Technology Corp.'s model 2600XM Automation Controller.

Dobov 7000 Series Carton and Trav Formers apply servo motor control with simplified mechanical motion to ease setup and maintenance, yet keep the rugged 3-shift-a-day operation. With model 7510, accurate placement of glue on each carton is vitally important to a successful carton-forming procedure. On cartons for Little Debbie® snack cakes, for example, four glue strips are applied along two edges of the carton at a speed of up to 72 inches/second with an accuracy tolerance of 0.2 inch per each glue strip. In this application, the 2600XM controller is able to manage as many as 16 glue heads while controlling three servo axes and about 45 I/O points.

The 7510 features an independent shuttle motion for accurate glue placement on carton blanks using electronically geared servo axes. Doboy specifies the CTC 2600XM Automation Controller to meet its exacting standards for accuracy and reliability in the gluing portion of its carton and tray former operations. Meeting such accuracy requires very rapid response and repeatability. CTC has embedded this functionality in its 2600XM integrated controller in the form of a Programmable Limit Switch (PLS).

The PLS turns specific outputs on and off at certain motor positions and responds very rapidly. When the packaging process requires a changeover to new criteria, the PLS and package-type parameters are readily reprogrammed to new specifications and the machine operation continues with minimal interruption. CTC controllers also feature Quickstep™ state language, which dramatically reduces programming time.

CTC has been improving machine automation for 23 years. Its head-quarters are in Massachusetts with centers in Wisconsin and Northern California.

Circle 802

OPEN, MODULAR, and SCALABLE controls propel packaging profits



Dan Throne Manager Packaging Business Unit Indramat Div. Mannesmann Rexroth Hoffman Estates, Illinois

or 10 of the past 13 years at Indramat, Dan Throne has sold end users on the concept of using Indramat's servo technology to automate their packaging lines. Probing the requirements of modern factory floors, Throne focuses on the marketing and application of Indramat's control and drive technologies to help OEMs design and build more modular and competitive packaging equipment. He holds a Bachelor's degree in electronics from DeVry Institute of Technology.

DESIGN NEWS: What is driving the use of servo technology to automate packaging machines?

THRONE: In today's competitive environment, the need to decrease the per-unit costs on packaging lines is a given. As more end users strive for higher throughputs and faster changeovers, servo content on packaging equipment continues to increase. The next factor is reliability over the life of the machine. This is where Indramat's experience in harsh machinetool-type applications and the added diagnostic information we provide has proven extremely useful. Our equipment is bullet-proof. It handles even the toughest environments and is easily maintained regardless of the skill level at the particular facility.

Q: "Open" architecture seems to be

an industry buzzword that means something different to almost everyone. How do you define it?

A: Just to be practical, an open system is one in which interoperability exists between key components in the control system. In motion control, this means that servo drives from one vendor can communicate with motion controllers from other vendors. In the past, ±10V analog signals were the communications standard between drives and controls. But converting signals from digital drives to analog, then back to digital at the controller, eliminates the benefits of digital technology, such as extensive diagnostics. That's why SER-COS (SErial Real-time COmmunication System) was developed and adopted as the international standard for digital communications between digital drives and controls. To be "open," a motion controller also needs to be able to easily pass back and forth vital diagnostics, mode changes, and program upload/download with PLCs, HMI, and the operating system being used. A motion controller can reside inside a PC-based architecture, which is the de facto standard, or it can be a stand alone form factor and still promultivendor connectivity through SERCOS, fieldbuses, a Windows operating system, and other communications standards such as Ethernet. These interfaces all meet popular definitions of "open," which include public availability of the specification at reasonable cost.

Q: What are the fastest growing packaging applications for servo technology?

A: Engineers want to automate the bottlenecks in a packaging line in an effort to increase production and drive down the per-unit costs. Flow wrappers and cartoners are two good examples. Nowadays, there may be anywhere from eight to 15 servo axes on these types of machines. And many machine builders are completely automating changeover and set-up of the machines.

Q: 1998 seems to be the year of the network. How is networking technology being applied in packaging?

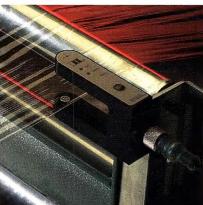
A: Large end-users want to network their machines together even if the machines are from various suppliers from different countries. One advantage of this would be that all machines could share common controls and HMIs. An operator standing at one machine could monitor or diagnose what is going on at another machine downstream. OEMs and end users alike push for more diagnostics. The result is more effective troubleshooting, preemptive maintenance, and continuous process improvements. Lastly, there is a lot of interest in teleservice or remote diagnostic capabilities. The modem with our controller provides this capability.

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